

22 October 2024 Headline findings

Launch event presentation

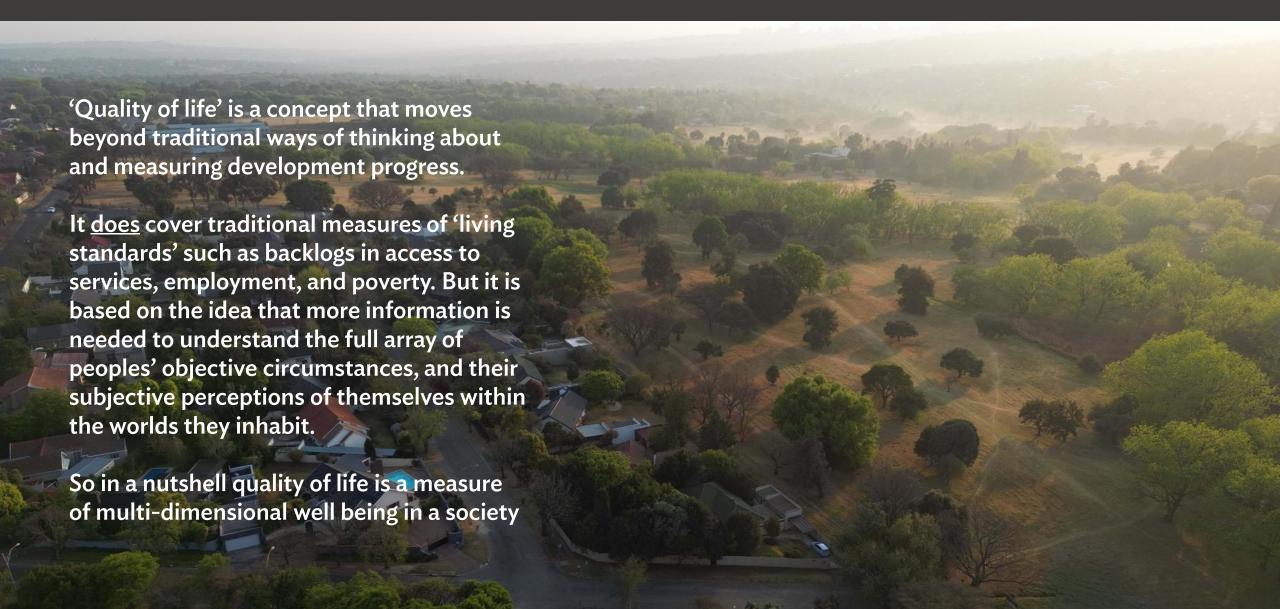




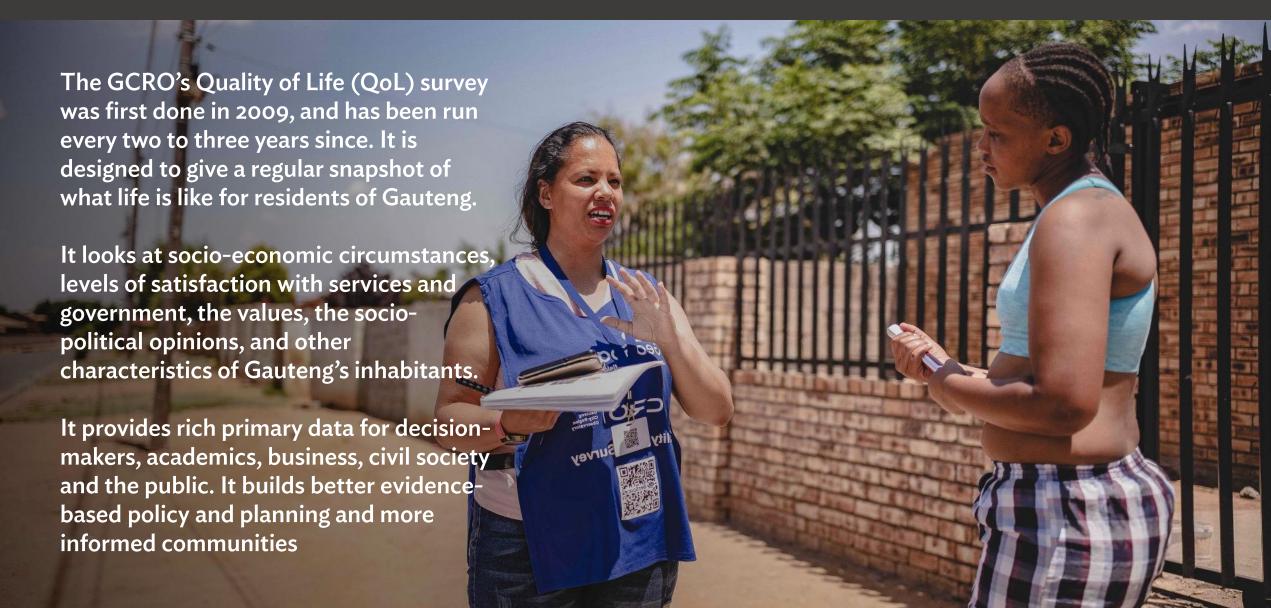
Overview of the Quality of Life Survey 7 (2023/24)



What is Quality of Life?



What is the GCRO's Quality of Life Survey?

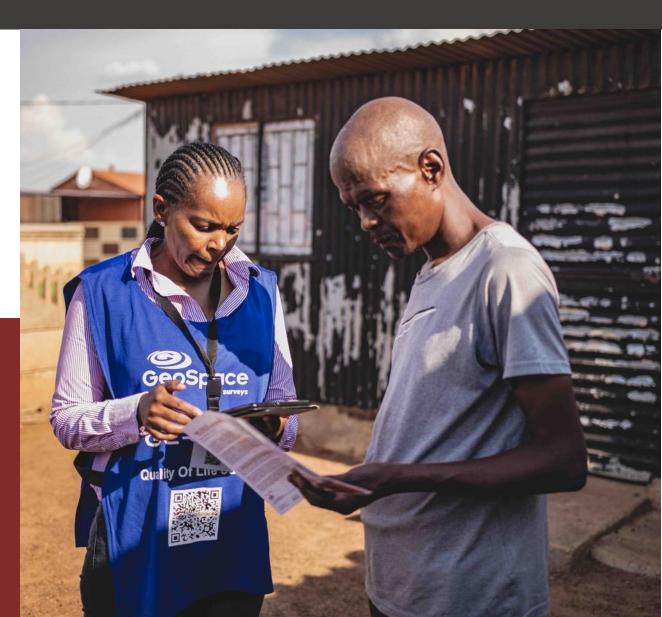


What is the GCRO's Quality of Life Survey?

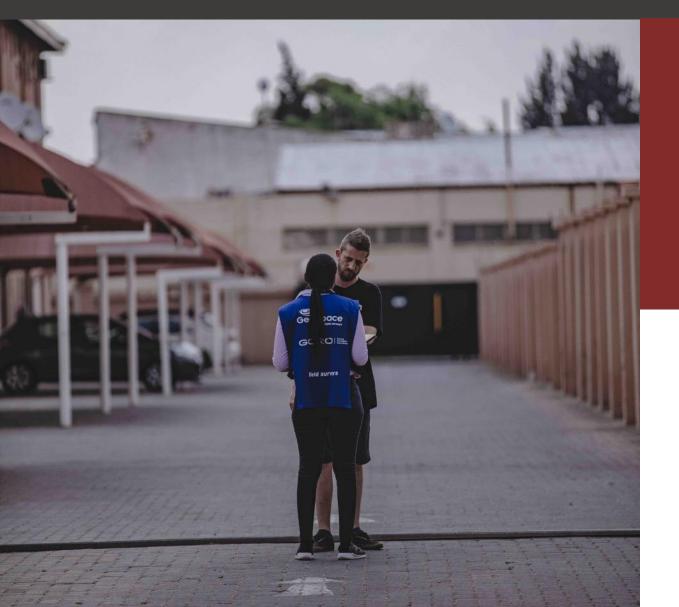
One of South Africa's largest and longest-running social surveys

(2009, 2011, 2013/14, 2015/16, 2017/18, 2020/21, 2023/24)

Randomly sampled adults are interviewed at their homes



What is the GCRO's Quality of Life Survey?

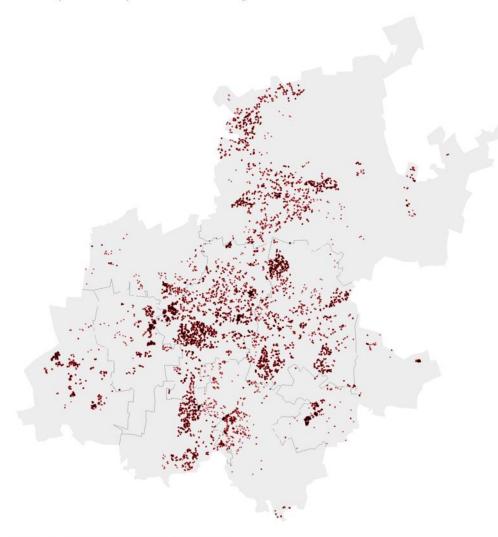


Data is representative at ward, municipal and provincial levels

Data can be mapped in many ways, and is comparable over time

Number of interviews

QoL 7 (2023/24): All interview points



13 795
respondents

600

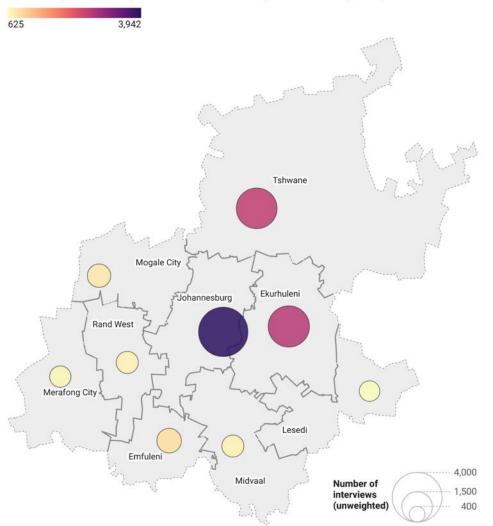
or more interviews per municipality (lowest was Lesedi at 625)

529 wards

with at least 20 interviews in each (highest was 66 because of deliberate oversampling of 'coloured' and Indian respondents)

Number of interviews

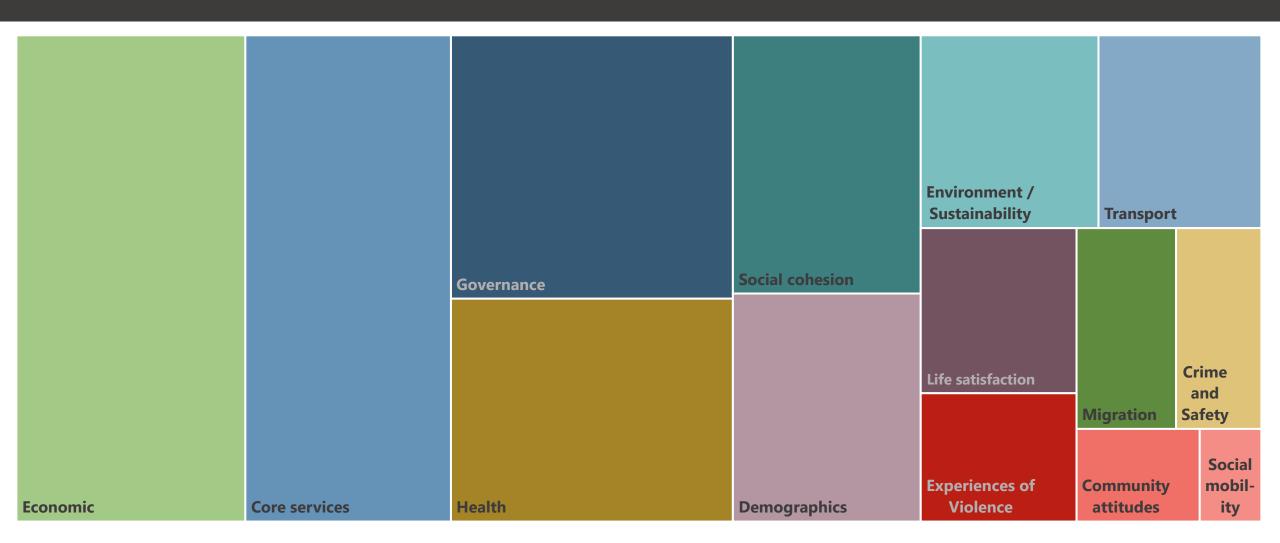
QoL 7 (2023/24): # of interviews per municipality



	QoL		Census	QoL		Census
	Unweighted	Weighted	2022	Unweighted	Weighted	2022
City of Ekurhuleni	2 718	3 737	4 066 691	20%	27%	27%
City of Johannesburg	3 942	4 436	4 803 262	29%	32%	32%
City of Tshwane	2 637	3 670	4 040 315	19%	27%	27%
Emfuleni	915	837	945 650	7%	6%	6%
Lesedi	625	118	132 783	5%	1%	1%
Midvaal	726	103	112 254	5%	1%	1%
Merafong	678	200	225 476	5%	1%	1%
Mogale City	824	397	438 217	6%	3%	3%
Rand West	730	297	334 773	5%	2%	2%
Total	13 795	13 795	15 099 421	100%	100%	100%



The breadth of the survey



Over 200 questions



Sample process before going into the field



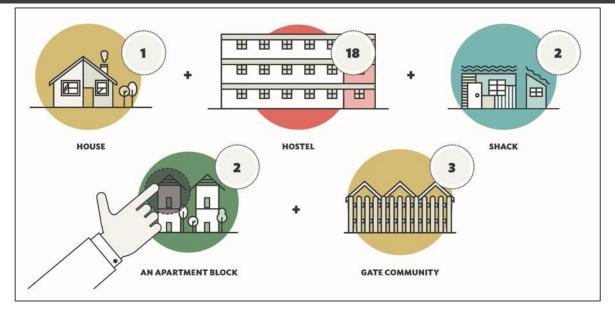
EA-based clusters were randomly sampled in wards

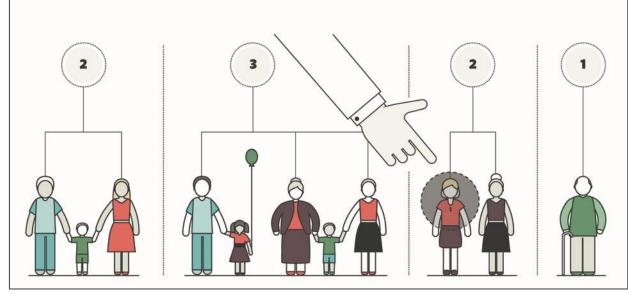


Residential dwellings were randomly sampled in EA-based clusters



Sample process in the field





One household was randomly selected at the dwelling

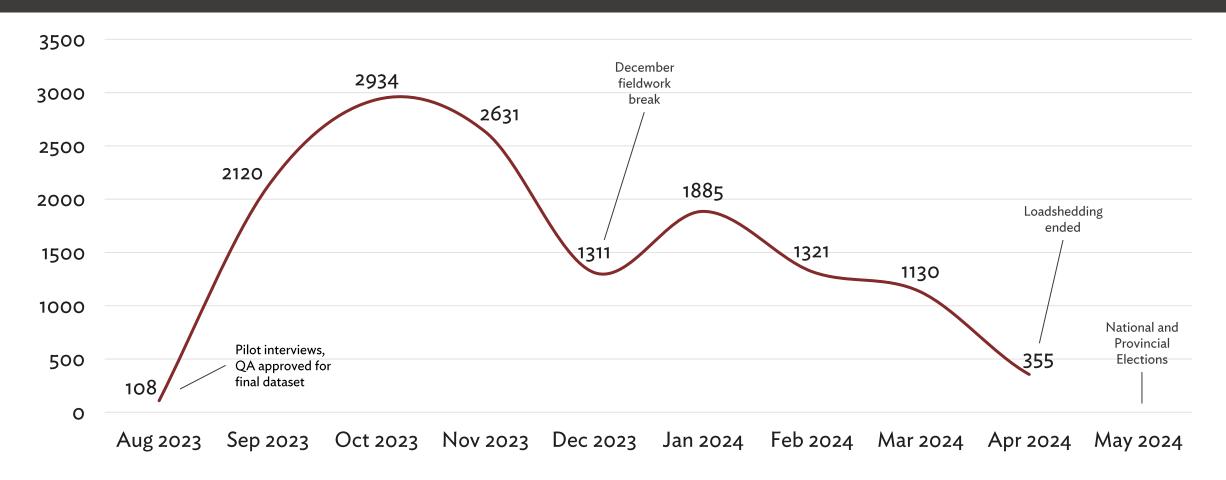


One adult (18+ years) was randomly selected at the household to interview

After data collection, the data was weighted in line with the estimated adult population per ward as well as race-by-gender numbers per municipality



Fieldwork progress



28 159 visit attempts were made to sampled points, yielding 13 795 QA approved surveys



Some challenges experienced

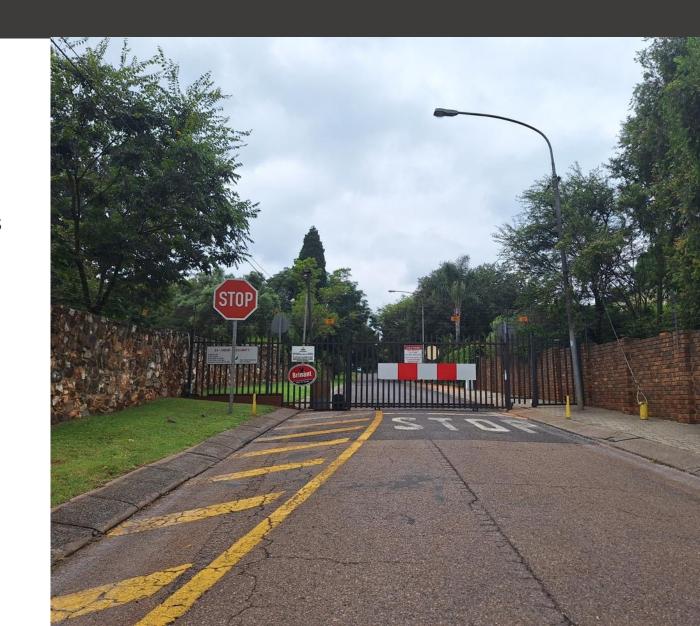
With each successive Quality of Life Survey, fieldwork challenges grow:

Respondent refusals

 Respondents were reluctant to allow fieldworkers into their homes. Fieldworkers were permitted to conduct interviews outside

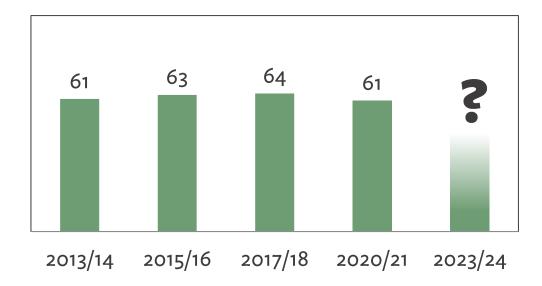
Access issues

- Access difficulties in boomed areas, estates and gated communities
- Resistance by gatekeepers in Lesedi around local labour issues
- Safety and security issues were severe in Winterveldt and Soshanguve.



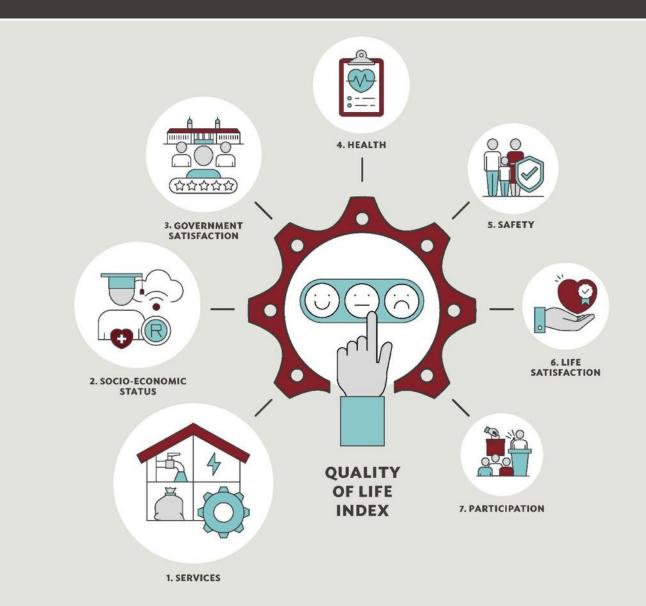
How has overall measured Quality of Life shifted since 2020/21?

Quality of Life Index



Presentation is organised into the seven dimensions of the QoL Index

Red slides are QoL Index questions.



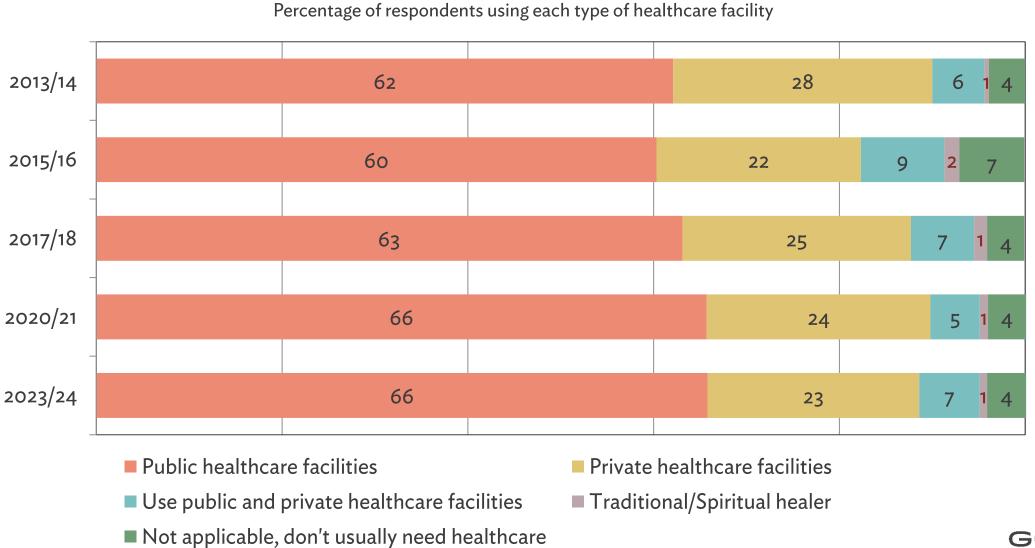
The overall story

- 15 years of data gives us a remarkable longitudinal perspective
- The data suggests marginal improvements between 2009 and 2017/18 across many indicators
- But the COVID-19 global pandemic threw the GCR into crisis, as it did the rest of the world
- The COVID-19 pandemic arrived in a society already struggling with low economic growth, acute unemployment levels and weakened governance capacity
- We were hoping for signs of a post-COVID recovery
- However it is clear from the QoL 7 (2023/24) survey results that Gauteng continues to face serious challenges across many dimensions a poly-crisis at the household level
- Negative sentiments have deepened as a result





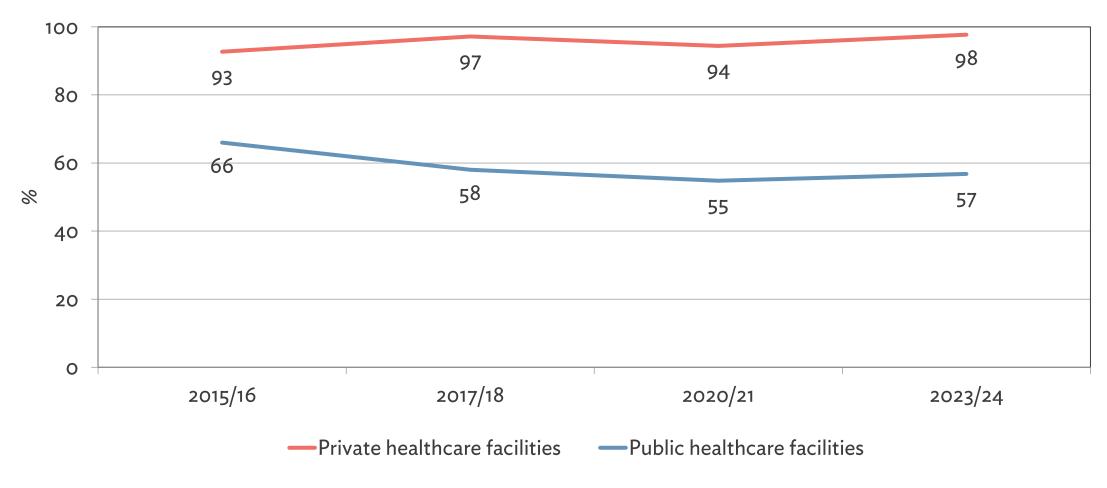
The percentage of those using public healthcare facilities has increased over time





Wide difference in satisfaction between private and public, though some improvement

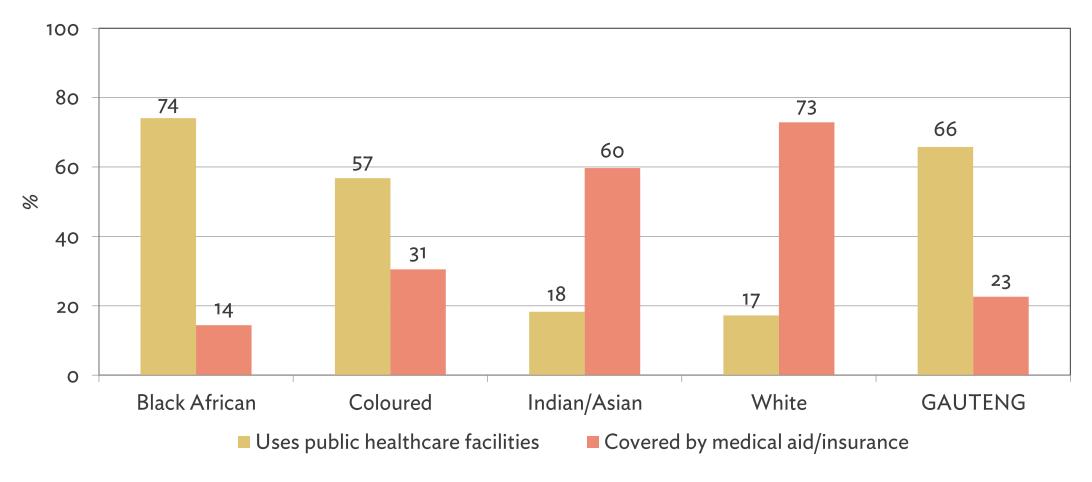
Percentage of users of private and public healthcare services who are satisfied.





Continued huge disparities in health access and protection by population group

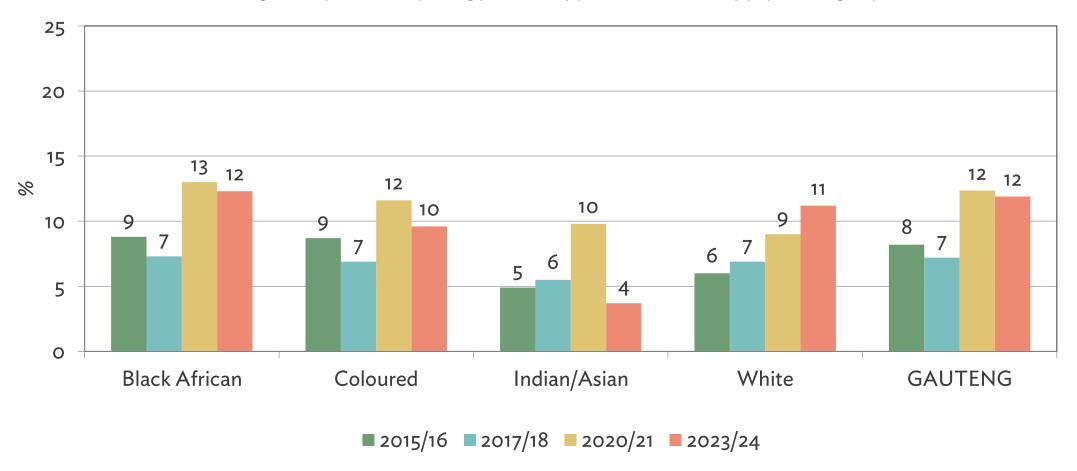
Percentage of respondents who use public healthcare and who are covered by medical aid by population group





As the COVID crisis dissipates, some recovery in reported health status, except among whites

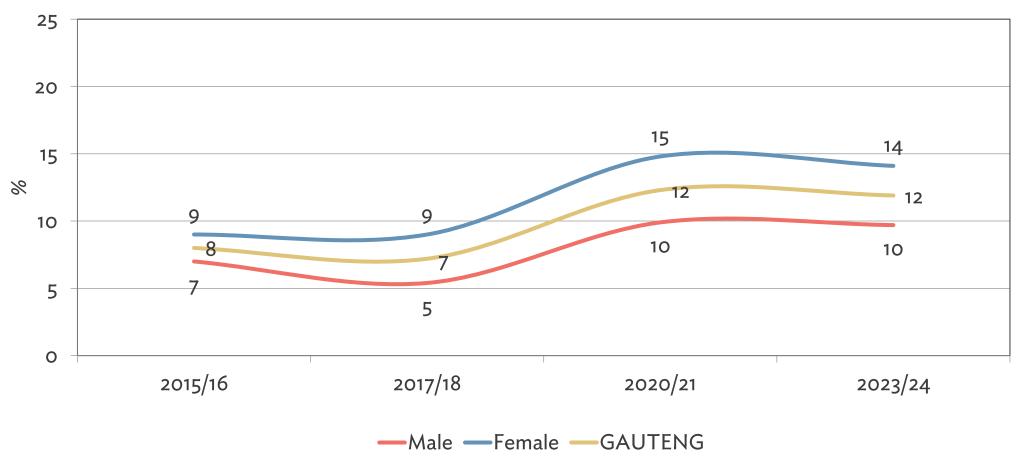






QoL shows a remarkable split between male and female poor health status, increasing through COVID

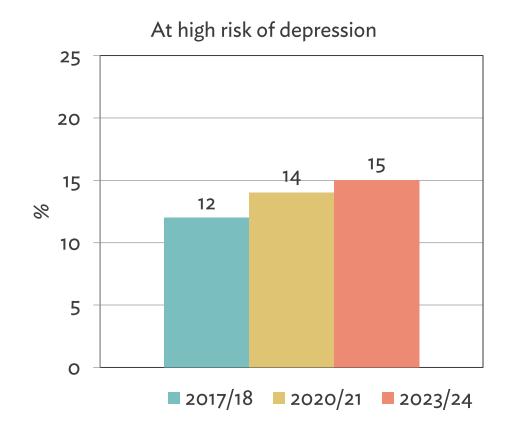






Population at high risk of depression continues to rise

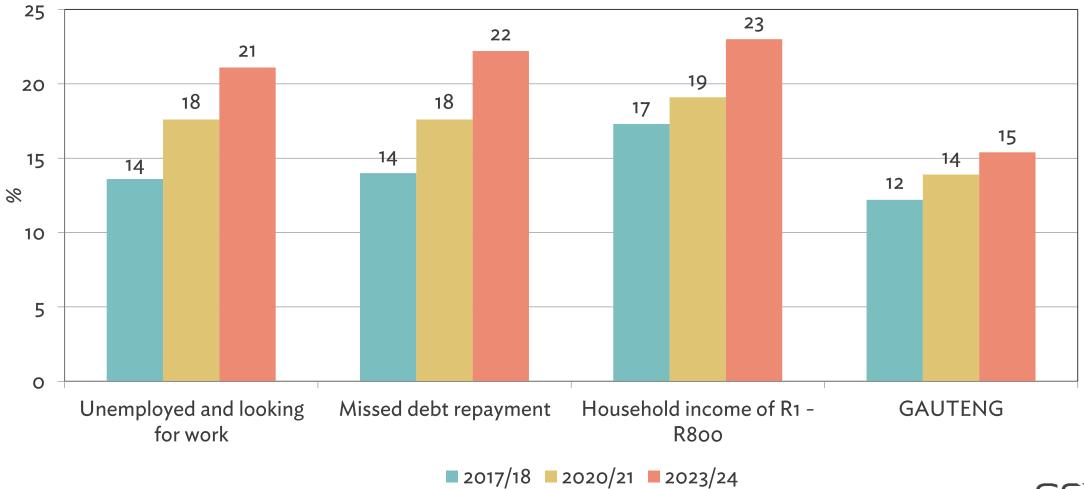
(PHQ-2) diagnostic	Over the past two weeks how many days have you been bothered by			
	little interest or pleasure in doing things?	feeling down, depressed or hopeless?		
Not at all	0	0		
A few days	1	1		
More than half the days	2	2		
Nearly every day	3	3		
Across 2 questions,	o to 2 = low risk of depression			
combined score out of 6:	3 to 6 = high risk of depression			





Percentage at high risk of depression increasing faster for those facing socio-economic stress

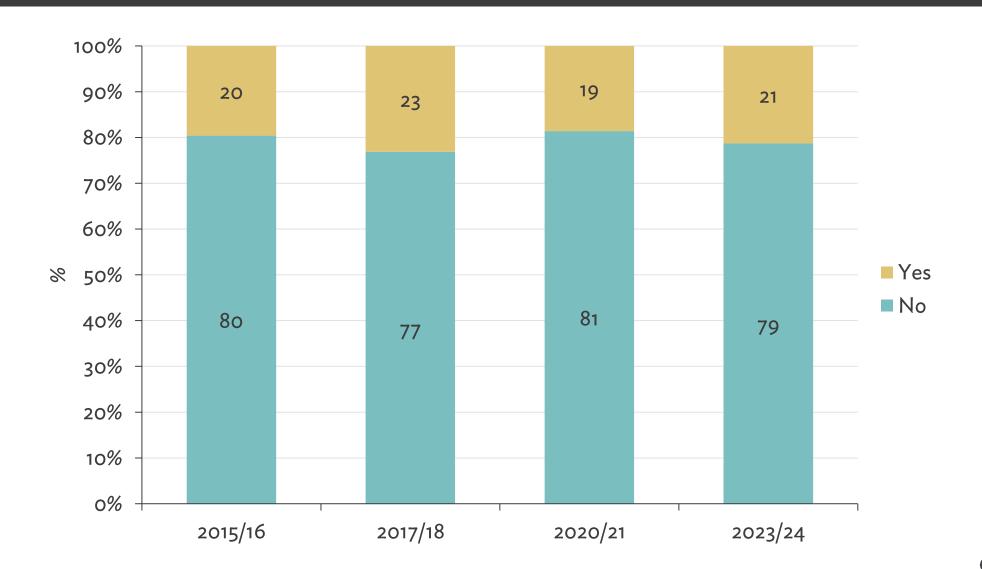
% at high risk of depression, by various forms of socio-economic stress, compared to the provincial average





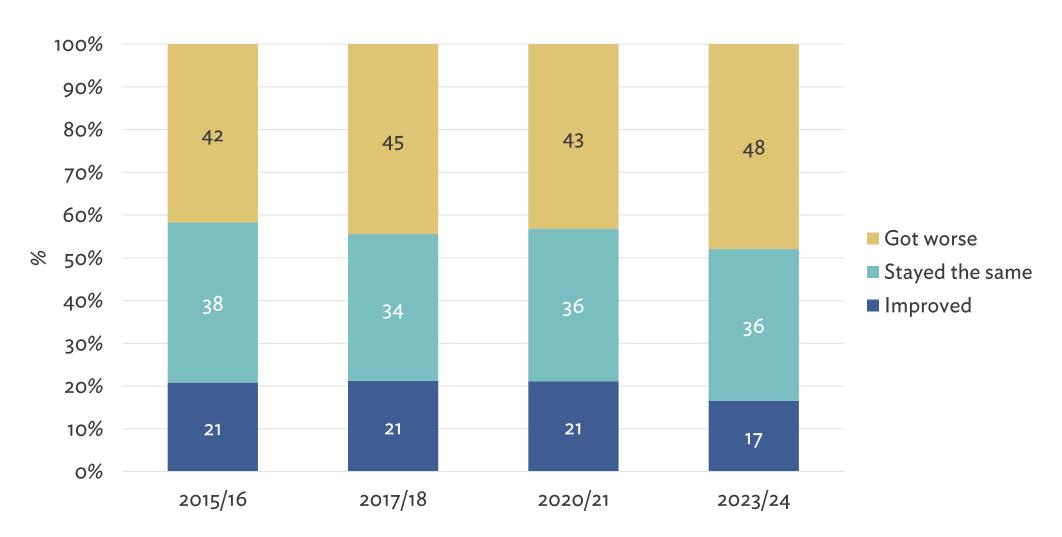


Increase in % who have been a victim of crime in the last year, though not at pre-COVID levels



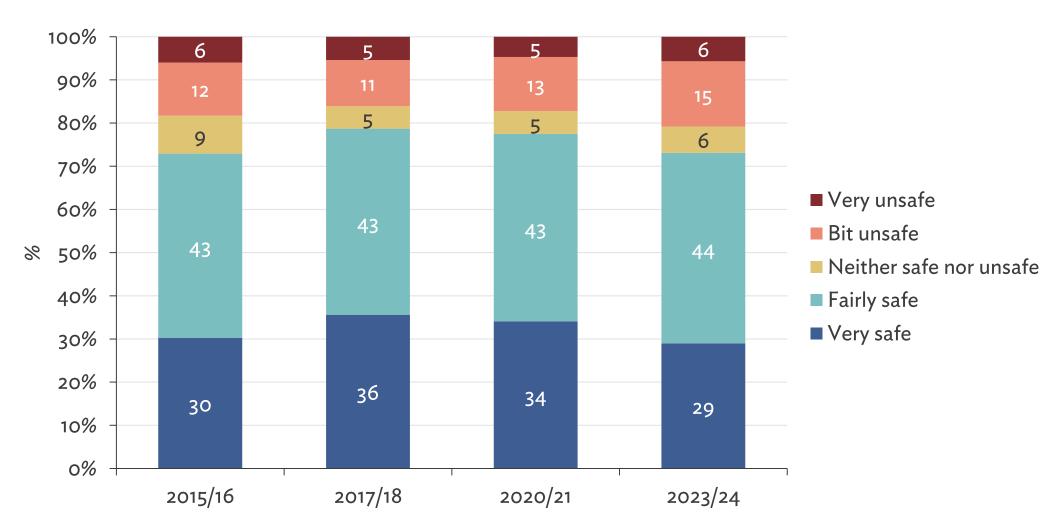


More respondents believe that the crime situation has gotten worse in the last year



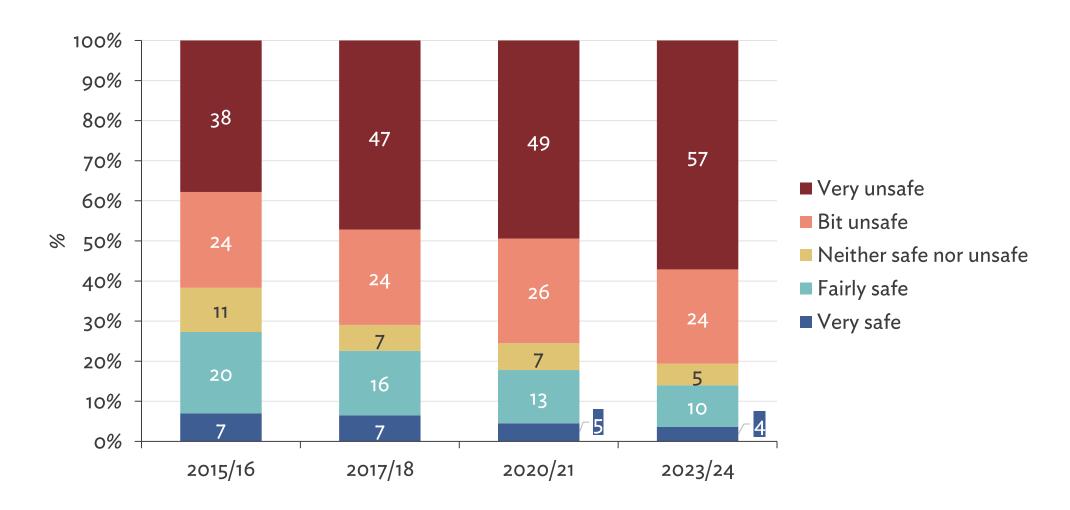


A slightly greater proportion feel unsafe walking in their area in the day



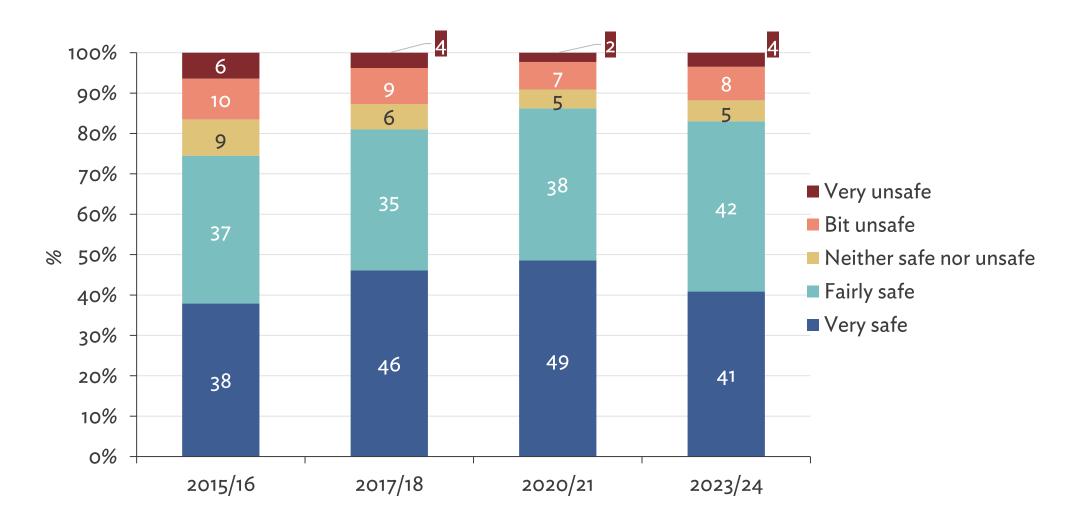


A significant increase in the percentage feeling unsafe walking in their area at night



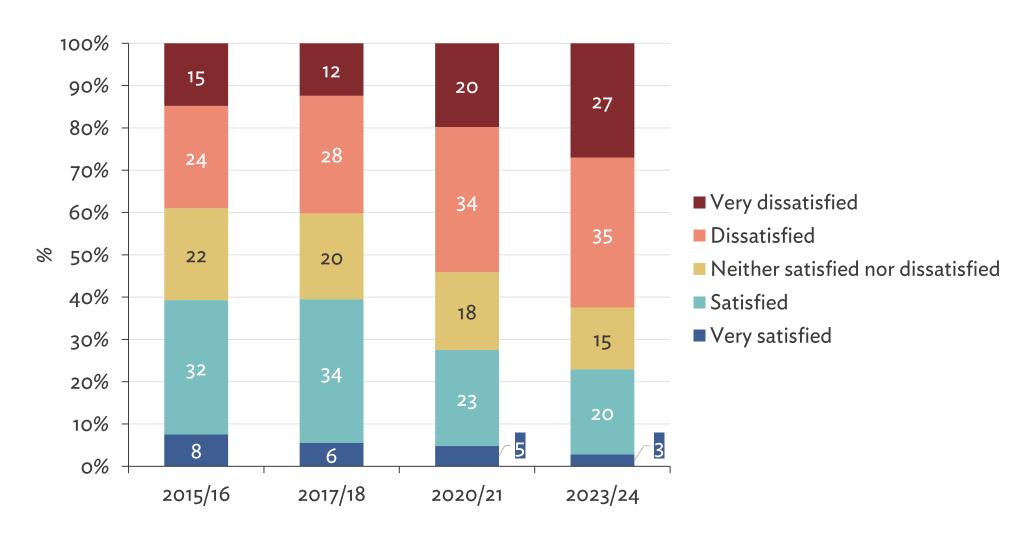


Also an increase in the percentage feeling unsafe at home





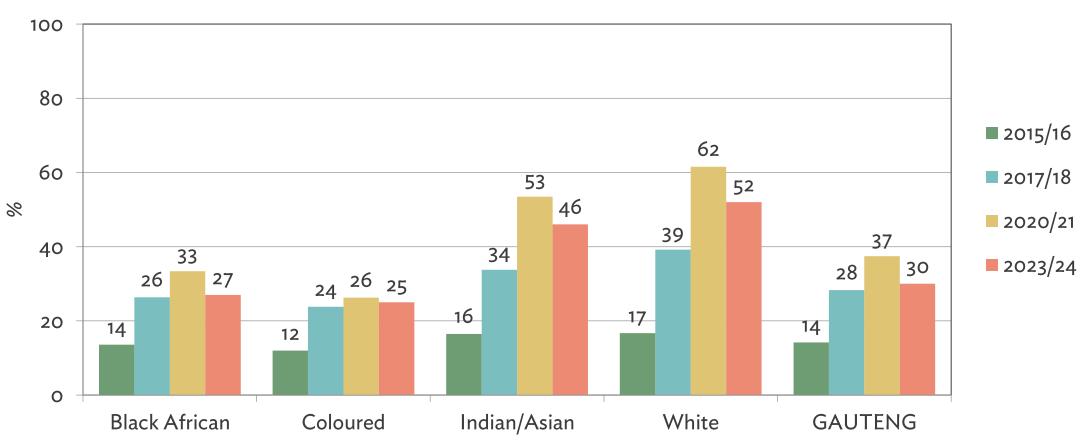
Big increase in the percent dissatisfied with government provided safety & security services



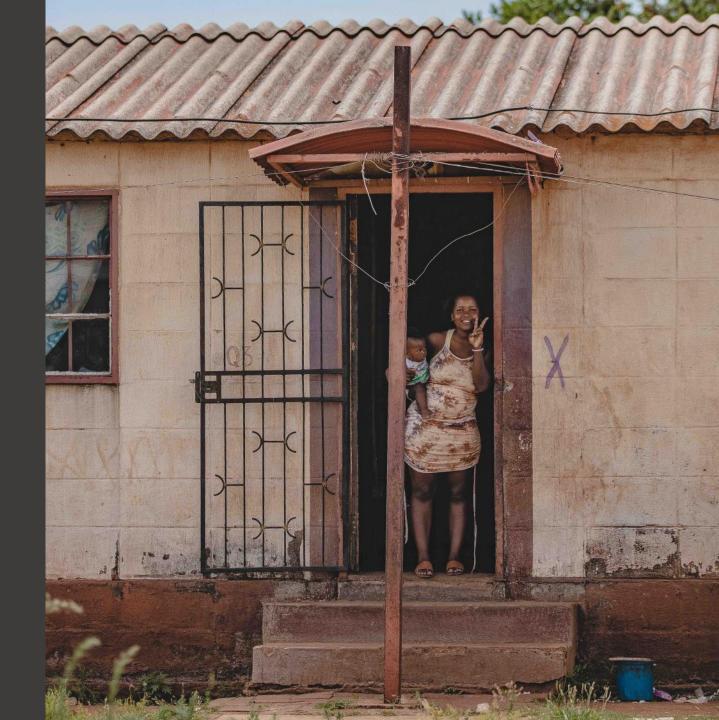


The sense of social solidarity felt during COVID has dissipated, with a decrease in community trust

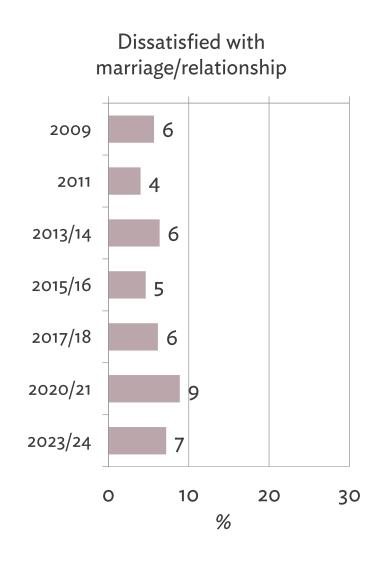








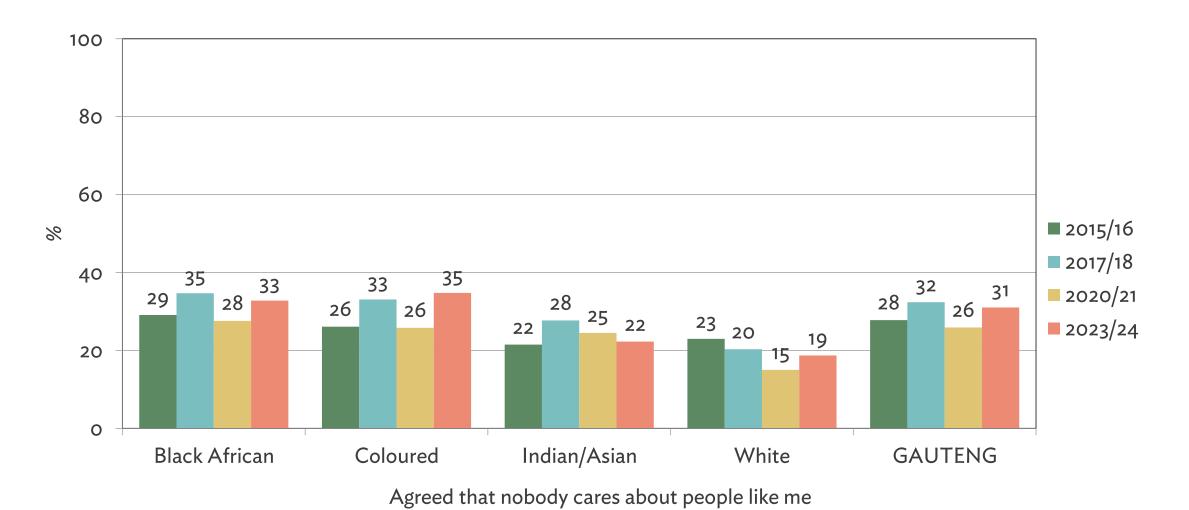
Lower levels of dissatisfaction with immediate social support





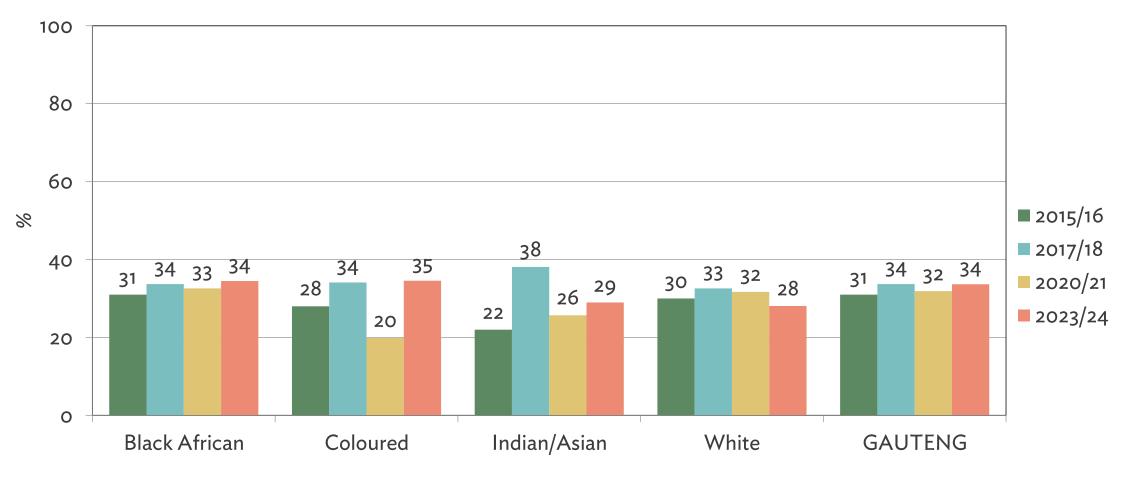


But strangely, an increase in respondents saying no one cares about them





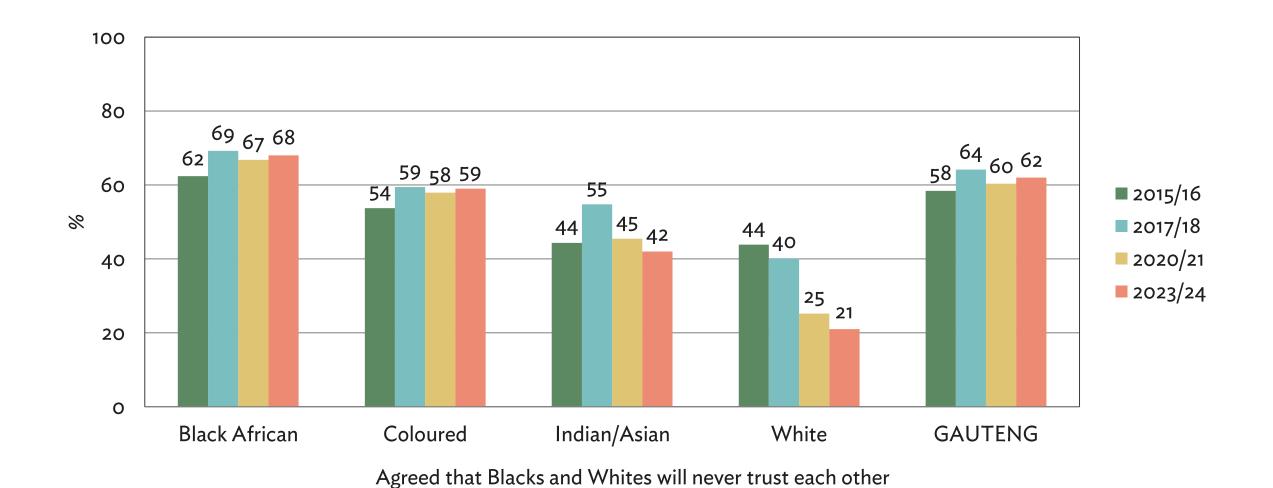
Except for whites, increase in percentage saying they cannot influence developments in their community



Agreed that cannot influence development in my community



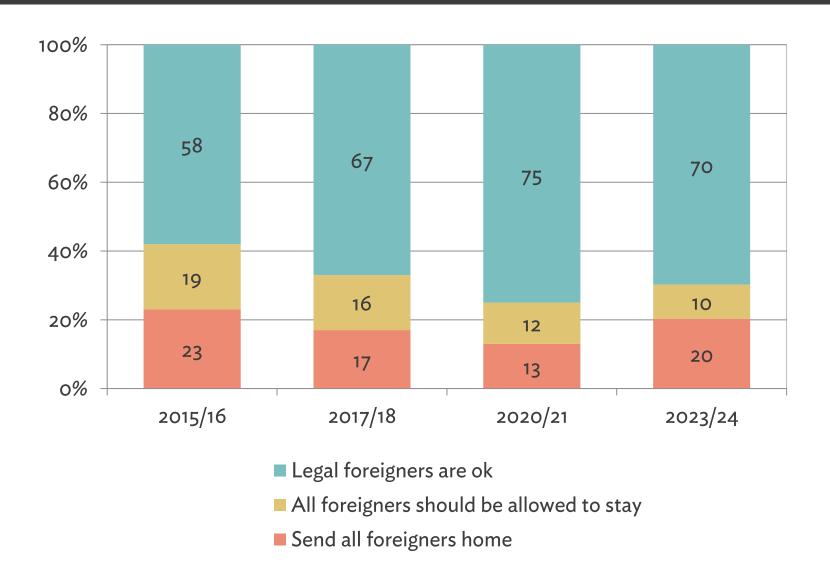
After COVID, a hardening again of racial attitudes - 'Blacks and whites will never trust each other'





Life satisfaction

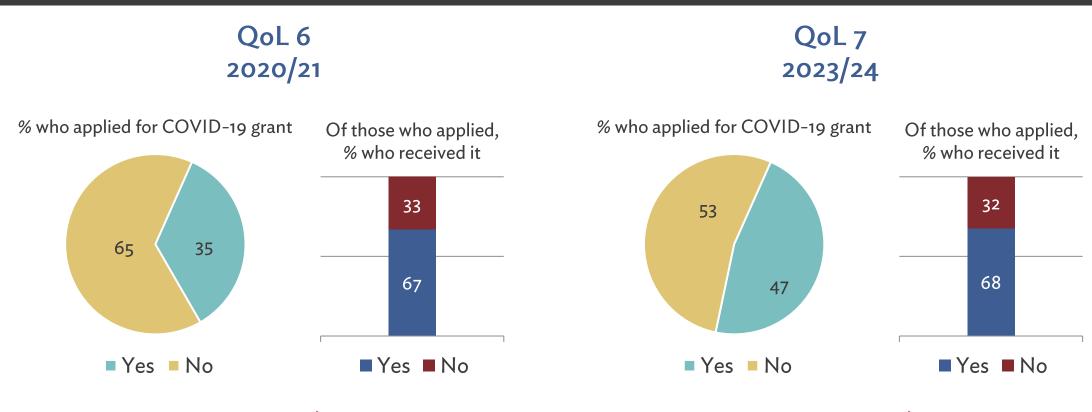
After COVID, a hardening again of violent attitudes / intolerance toward others and vulnerable groups







Enhanced social protection following COVID-19 crisis: expanded access to SRD grant

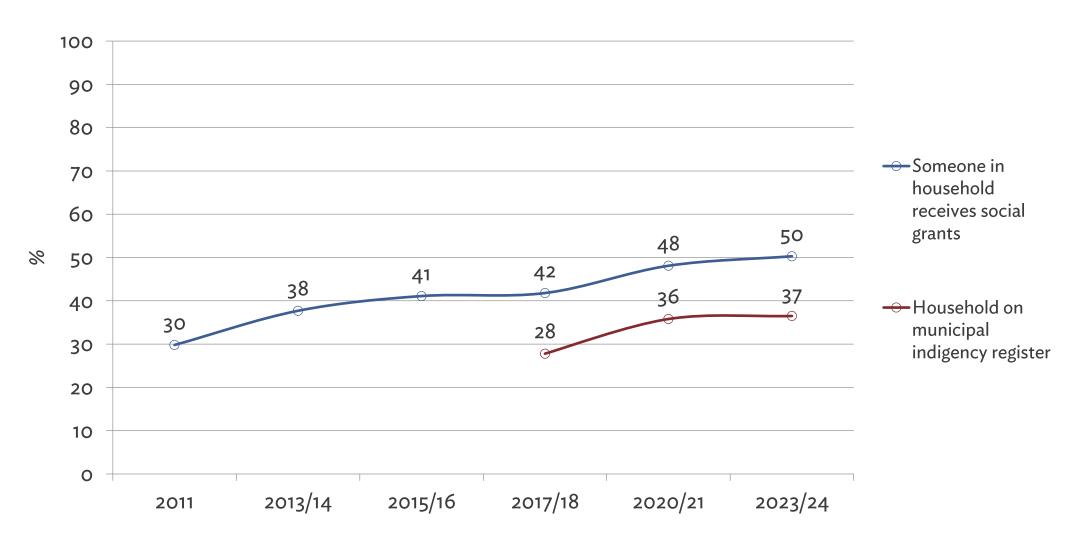


23%
Of all households receiving the COVID19 R350 SRD grant

32%
Of all households receiving the COVID19 R350 SRD grant

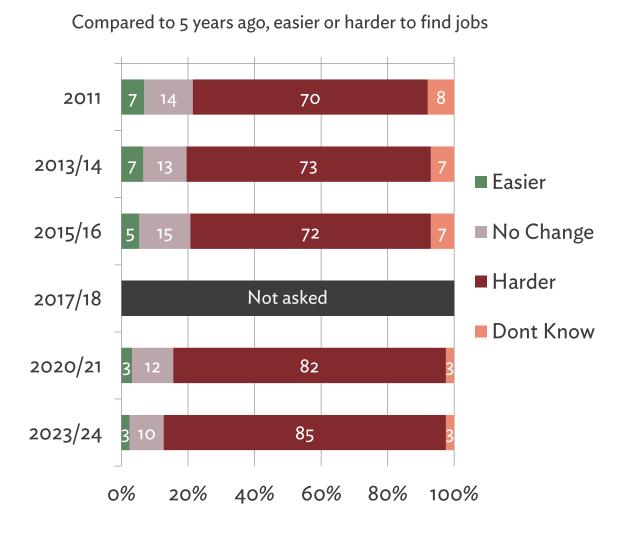


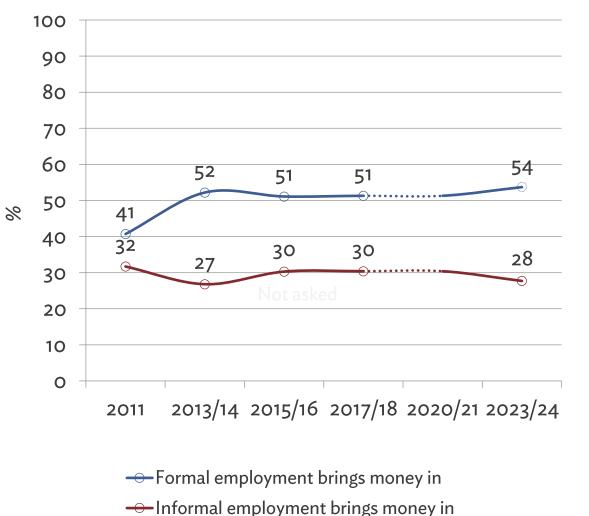
Enhanced social protection following COVID-19 crisis: access to any grants and indigency support





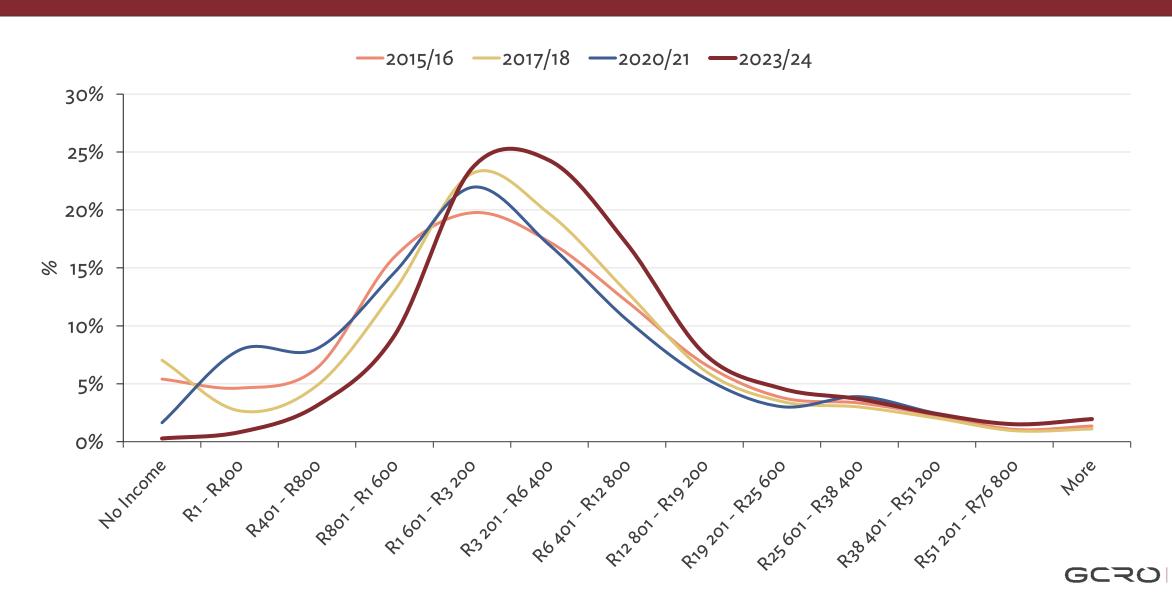
Even while most think its harder to find jobs, there has been improvement in employment prospects



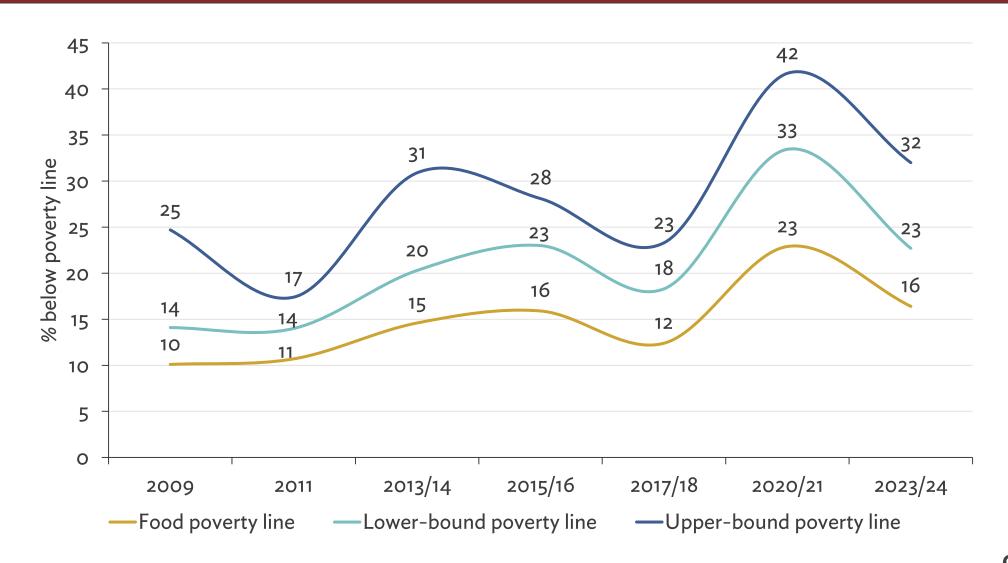




Grants + improvement in employment since COVID may explain unexpected shift in the income curves



Some improvement but poverty rates still above pre-COVID levels - % of respondents in poverty



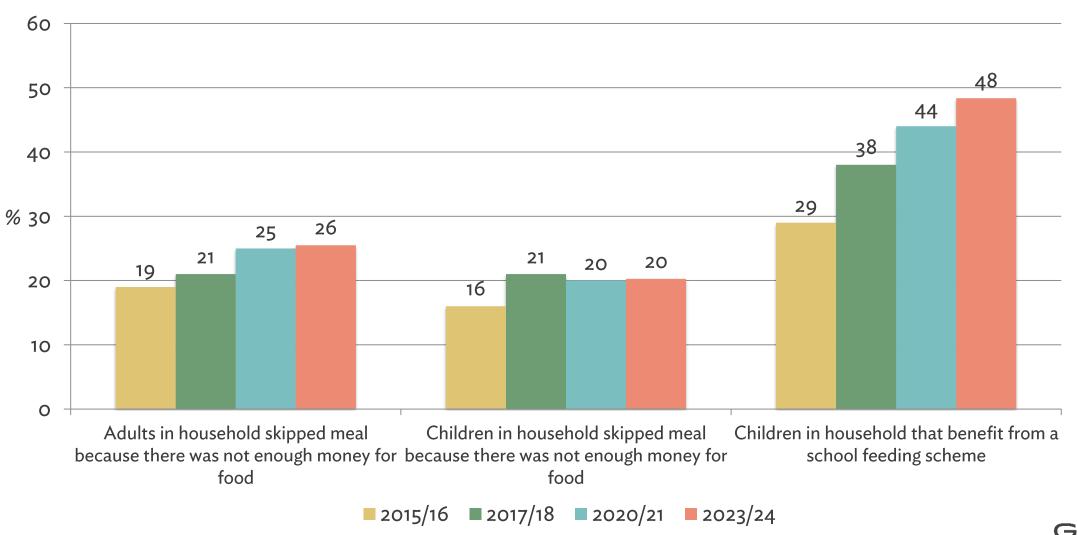


However, mean household income has not kept pace with inflation over time



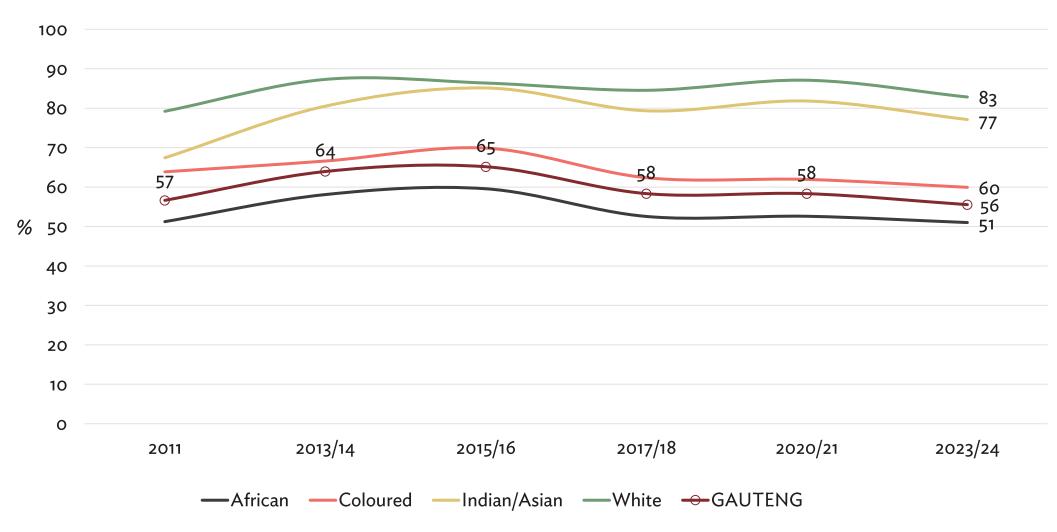


Despite improvements, increase in food insecurity for adult respondents ... The cost of food?



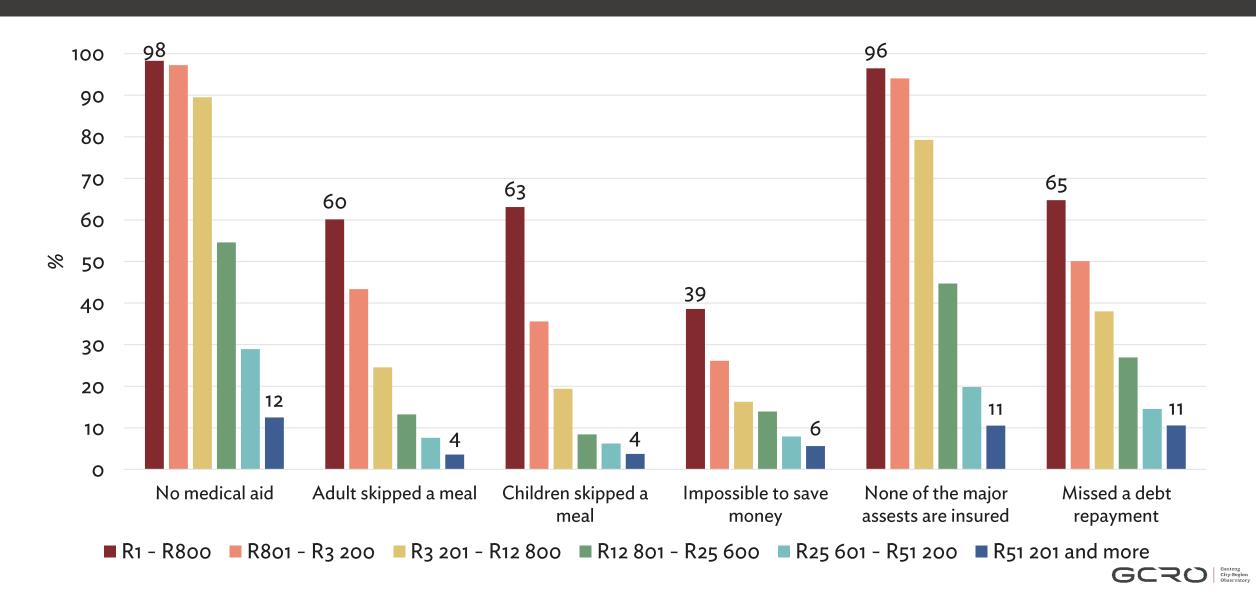


% satisfied with standard of living declines further, and note the racial divide ...

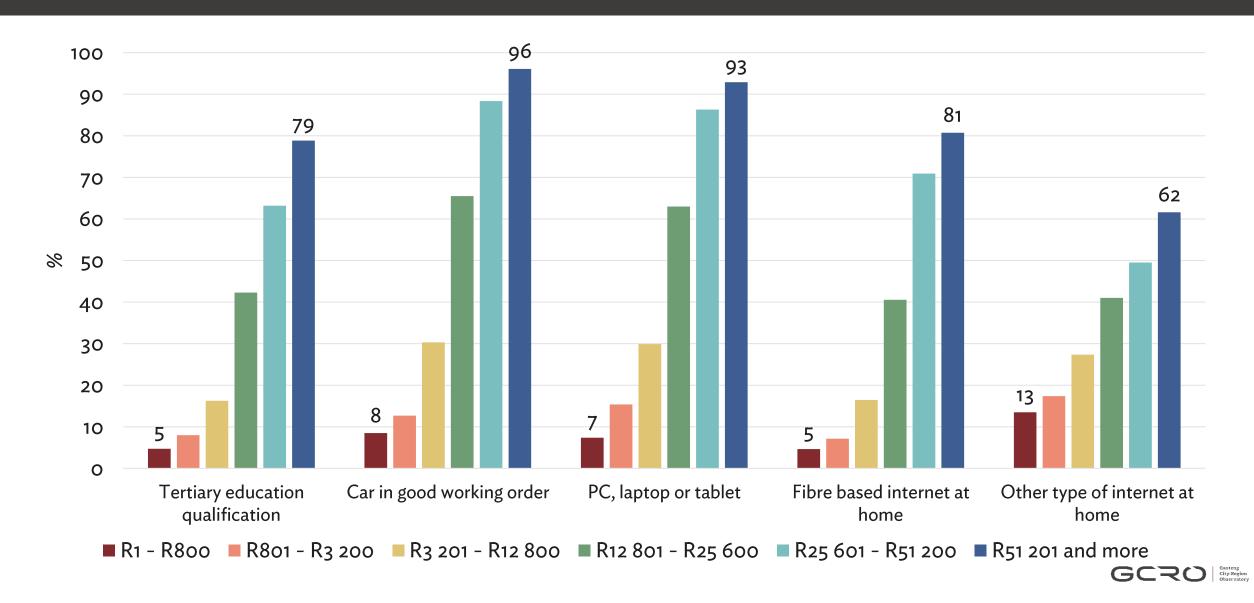




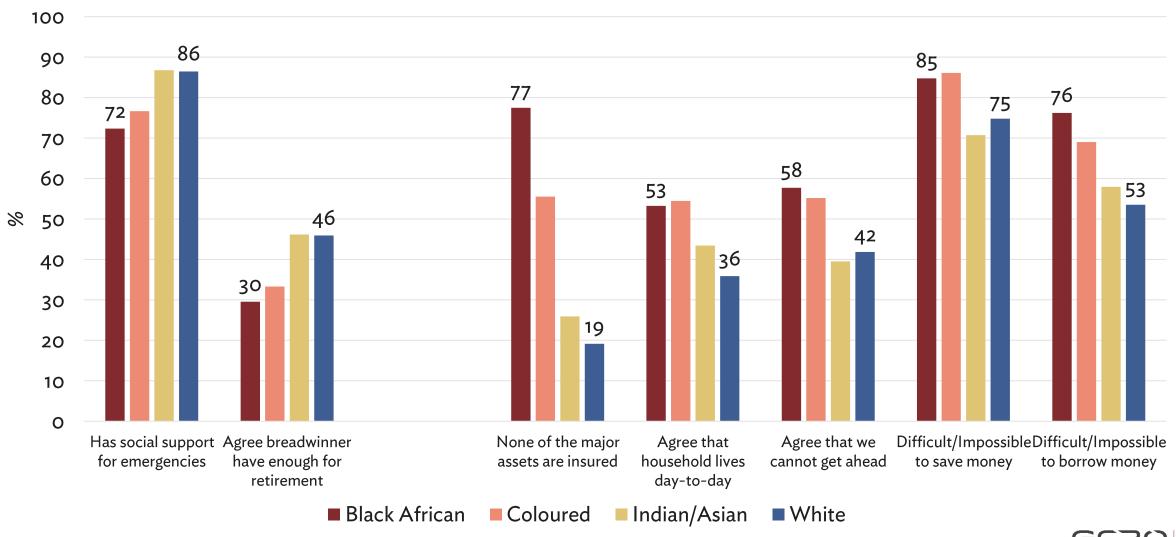
Inequality: Life is precarious at the bottom of the income spectrum



Inequality: Life is very different at the top of the income spectrum



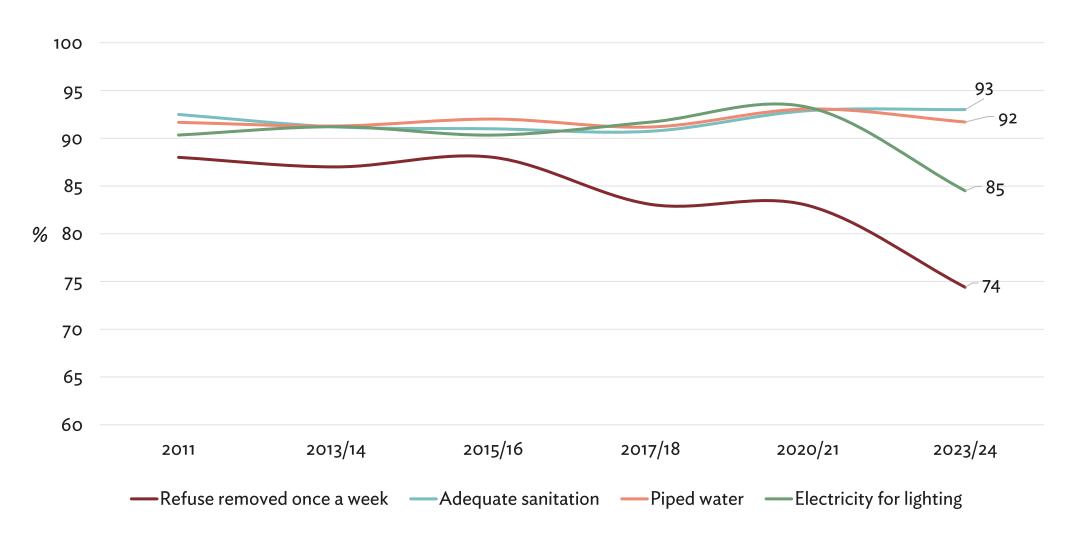
Inequality: These kinds of inequalities still defined racially





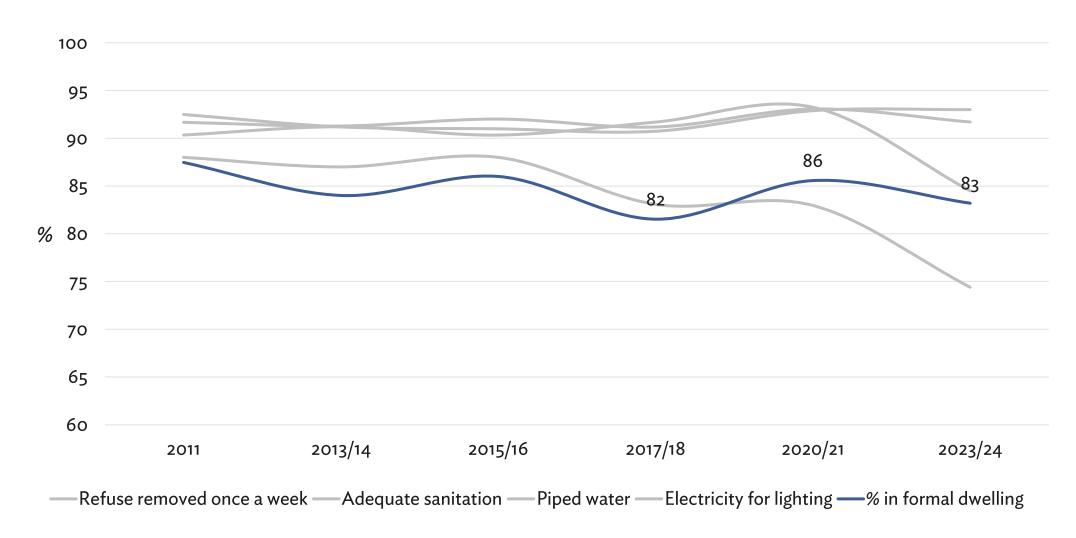


% access to some key household services has apparently declined but



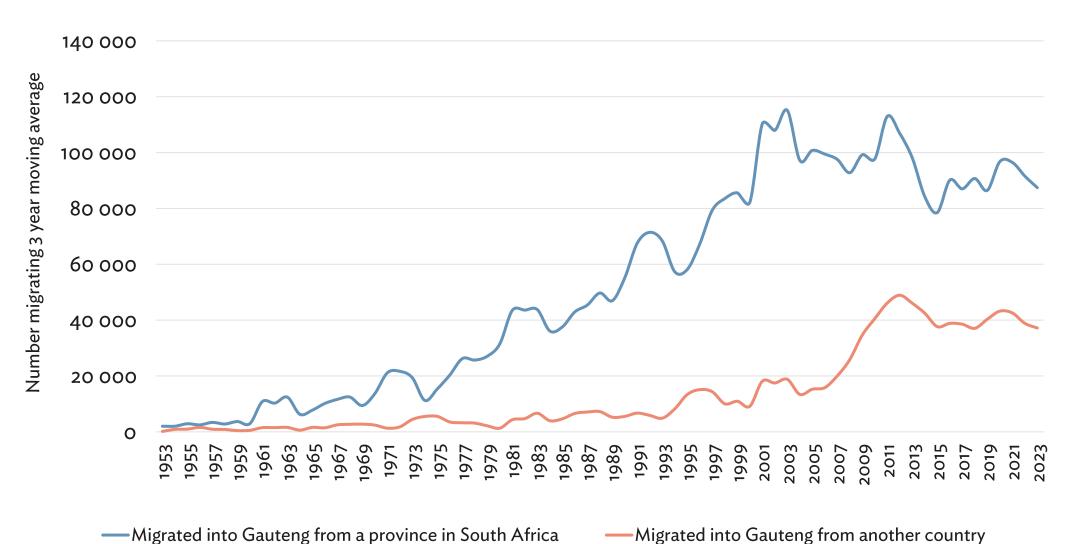


... but seemingly not because of dramatic increases in informality, or ...



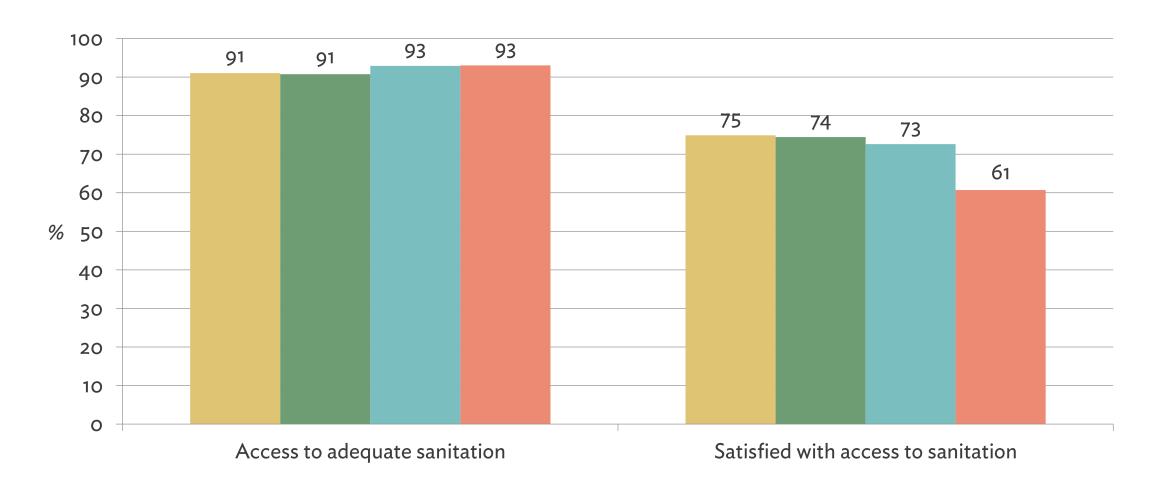


... or because the number of in-migrants into Gauteng continues to accelerate



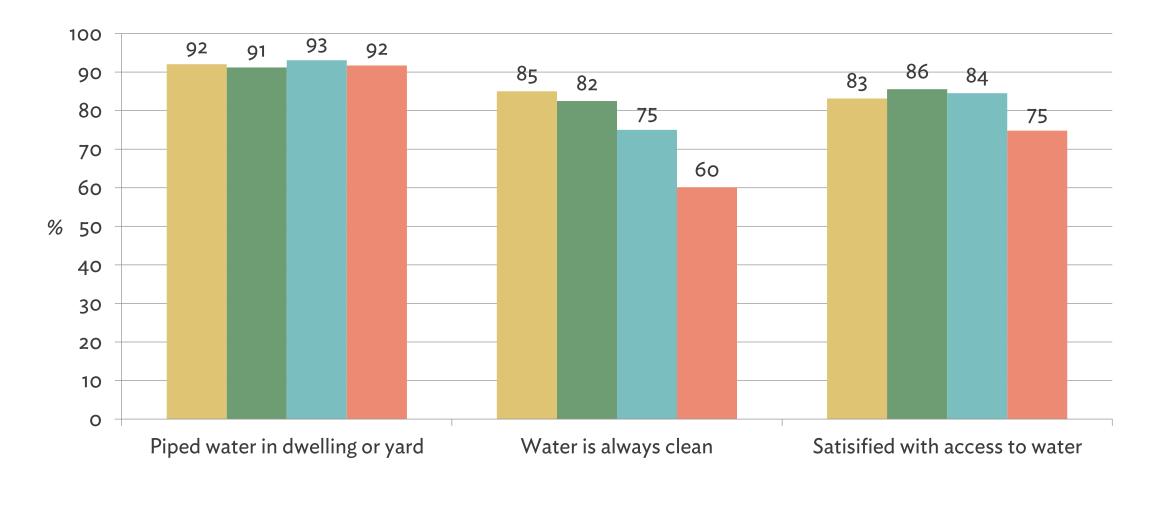


Access to and satisfaction with sanitation





Access to and satisfaction with water services



■ 2015/16 **■** 2017/18 **■** 2020/21 **■** 2023/24

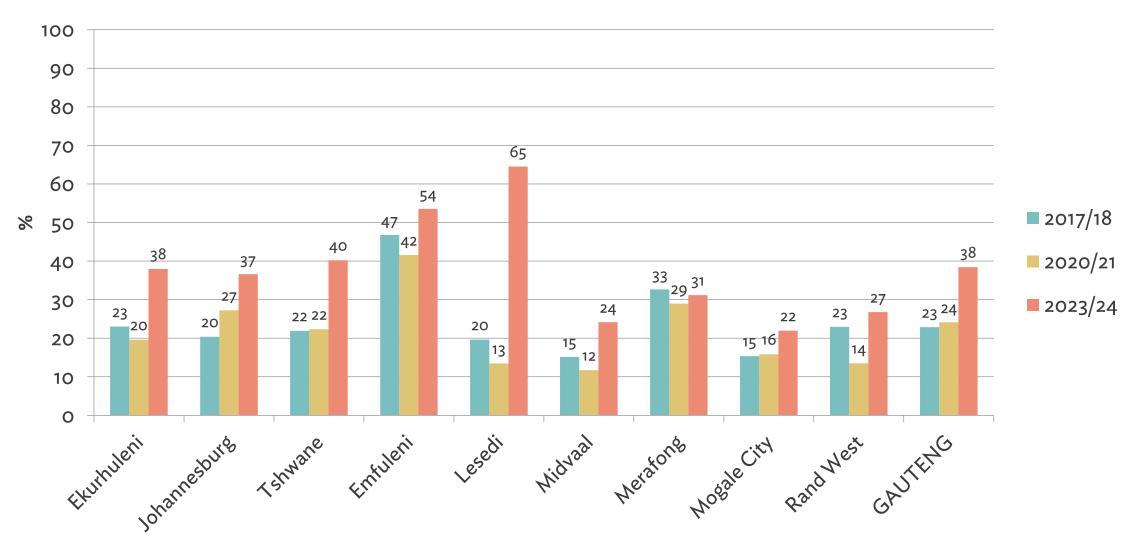


Access to and satisfaction with water services

Municipality	Satisfied with their water				Water is always clean				
	2017/18	2020/21	2023/24	Trend	2017/18	2020/21	2023/24	Trend	
Ekurhuleni	90%	89%	80%		89%	73%	64%	/	
Johannesburg	89%	87%	77%		84%	79%	59%)	
Tshwane	79%	78%	67%		78%	72%	58%	/	
Emfuleni	76%	74%	67%		65%	73%	49%		
Lesedi	88%	92%	74%	(87%	74%	54%	/	
Midvaal	88%	84%	88%	\rangle	87%	79%	73%		
Merafong	79%	78%	82%	\rangle	76%	73%	68%	/	
Mogale City	85%	84%	81%		78%	68%	73%		
Rand West	80%	80%	78%		80%	74%	65%	/	
GAUTENG	86%	84%	75%		82%	75%	60%		



The next crisis? Big increase in % reporting water interruptions weekly or a couple of times a month





Access to and satisfaction with refuse removal



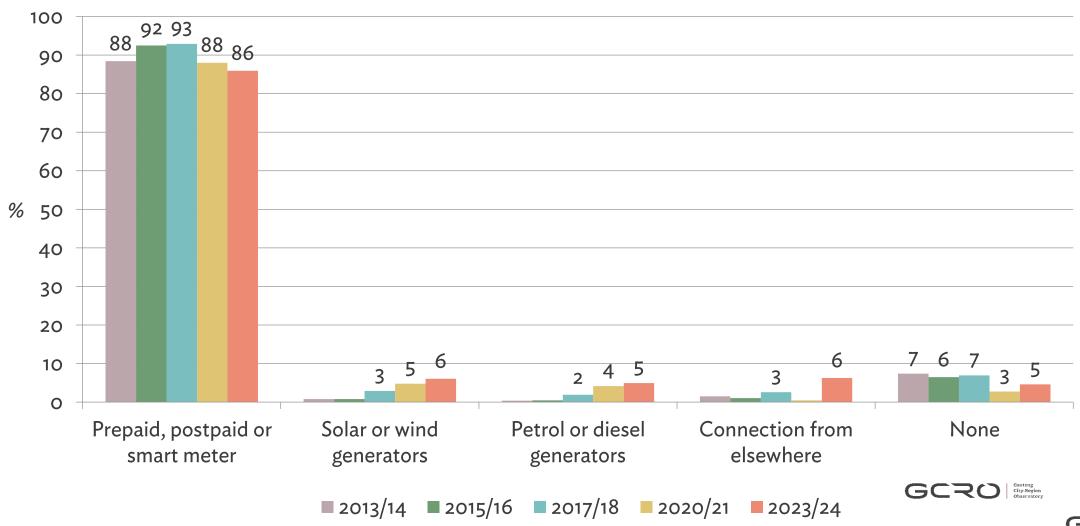


Access to and satisfaction with refuse removal

Municipality	Access to weekly refuse removal				Satisfied with refuse removal				
	2017/18	2020/21	2023/24	Trend	2017/18	2020/21	2023/24	Trend	
Ekurhuleni	88%	91%	86%	<	84%	82%	72%	/	
Johannesburg	86%	89%	84%	<	81%	82%	80%	\	
Tshwane	80%	78%	65%		73%	68%	49%	/	
Emfuleni	59%	26%	11%	/	35%	20%	10%	/	
Lesedi	86%	84%	81%		80%	82%	78%	\	
Midvaal	80%	81%	82%		85%	80%	83%		
Merafong	73%	70%	64%		68%	55%	40%	/	
Mogale City	80%	82%	78%	<	83%	79%	76%	/	
Rand West	74%	68%	72%	\rangle	67%	64%	52%	/	
GAUTENG	83%	83%	74%		77%	75%	64%		

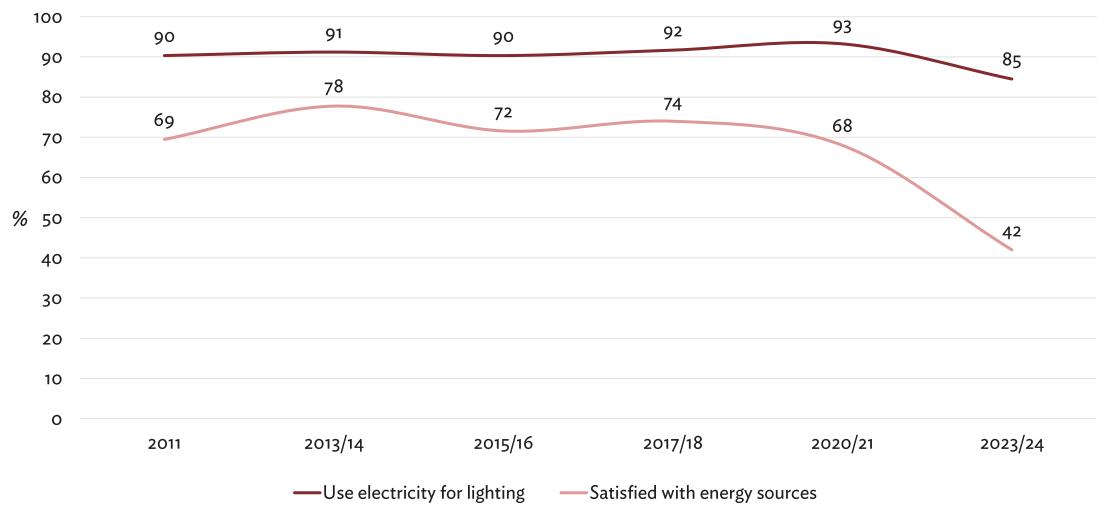


Use of "Grid electricity" declines and alternative energy sources increases



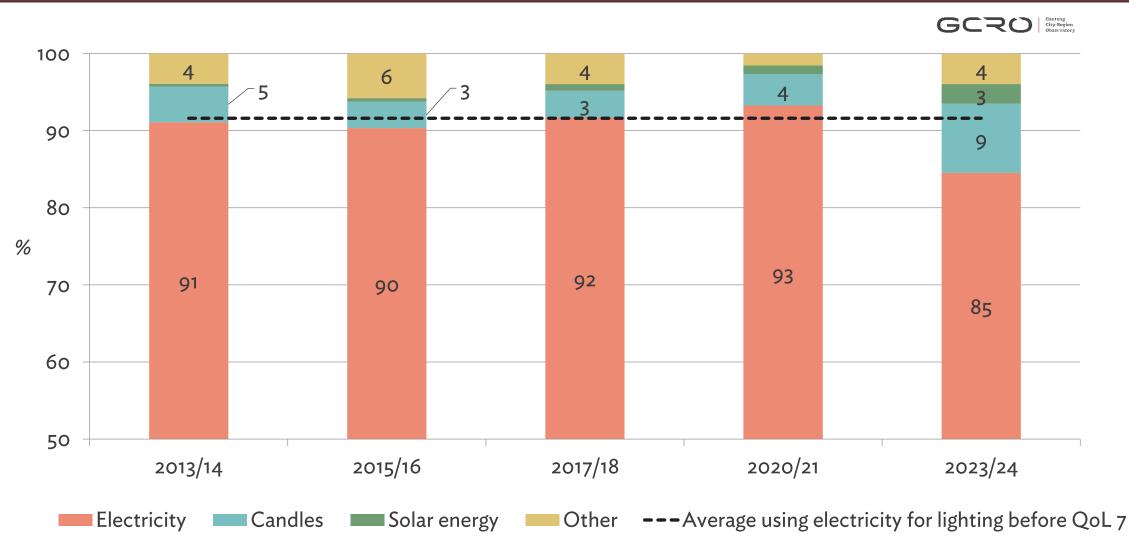


% saying they use electricity for lighting declines, along with satisfaction with energy sources



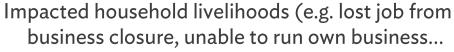


% saying they use electricity for lighting declines, and a big increase in use of candles





While load shedding has receded, it has left real impacts



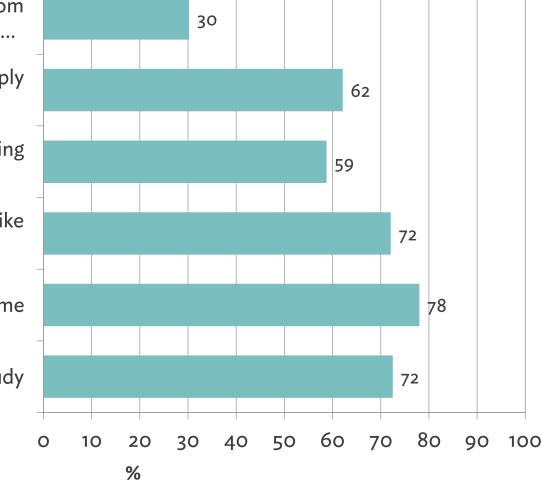
Spent money on uninterruptible power supply (UPS) devices

Spent more money getting takeaway food or eating out

Had to cook with alternative energy sources like gas, paraffin or coal rather than electricity

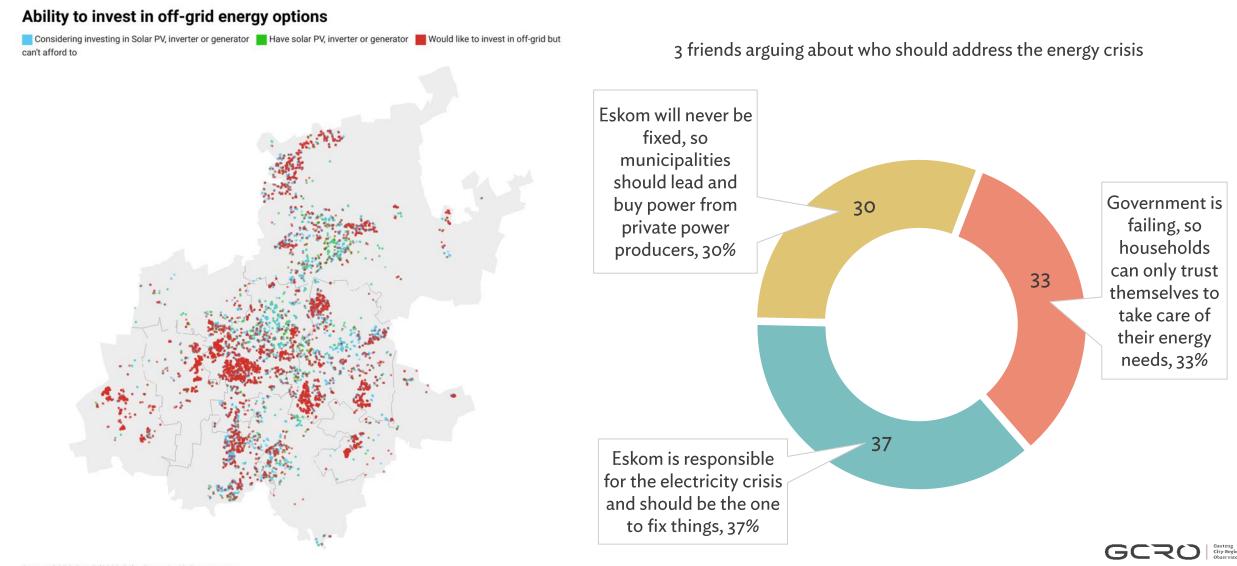
Increased fear of crime

Affected ability of scholars/students to study

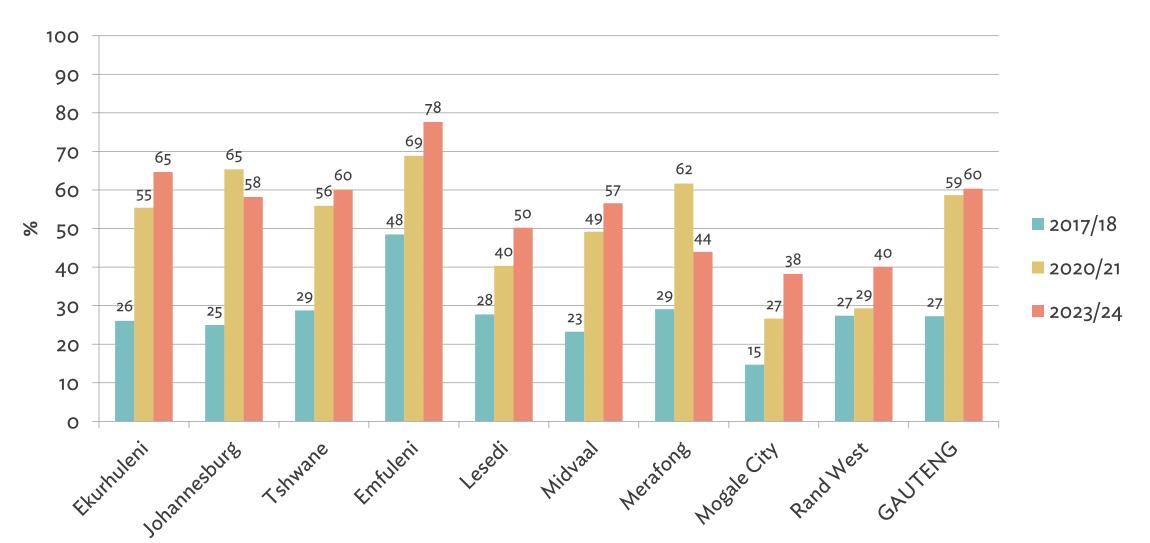




Load shedding - deepening sense of inequality and impacts on trust



Very high % reporting electricity interruptions (not load-shedding) weekly or a couple of times a month





The overall picture on services satisfaction is negative - Satisfaction with selected services over time

Satisfaction with services: 2013/14 - 2023/24

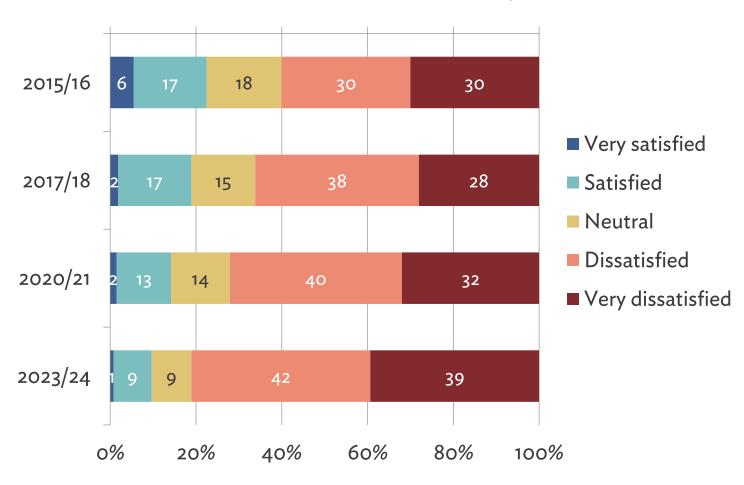
	2013/14	2015/16	2017/18	2020/21	2023/24	2013/14 — 2023/24
Water source	84	83	86	84	75	84 • 75
Sewerage service	78	75	74	73	61	78 61
Rubbish removal	80	79	77	75	64	80 64
Energy sources	78	72	74	68	42	78 • 42
Cost of municipal services	46	48	41	31	22	46 • 22
Billing for municipal service	44	47	43	29	27	44 • 27
Roads where you live	61	57	55	46	37	61
Street lights	59	59	55	42	29	59
Public schools where you live	74	71	66	60	61	74 • 61
Parks and public spaces in area	NA	46	41	NA	29	46 • 29
AVERAGE	67	64	61	57	45	67 • 45





Ever lower satisfaction with response to economic conditions

Satisfaction with government initiatives to grow economy / create jobs





TOTAL

0%

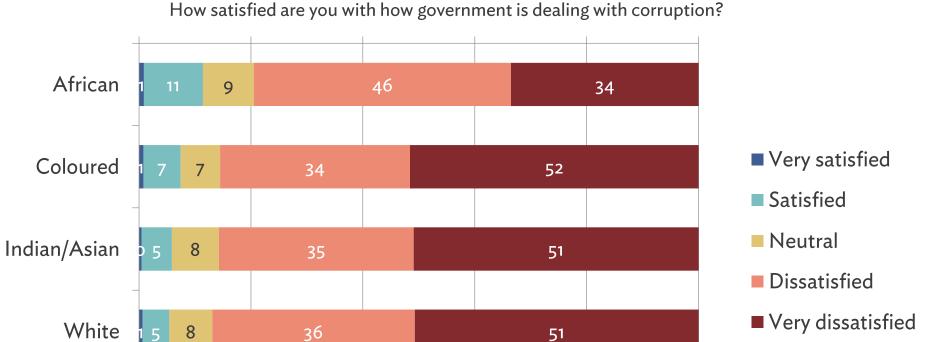
9

20%

44

40%

Most are not satisfied with how government is dealing with corruption



60%

36

80%

100%



Low levels of trust in government





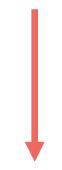




68% ov they do n

Say they do not trust the current leaders of government





61%

Don't think that leaders from different parts of government in Gauteng work well together

51%

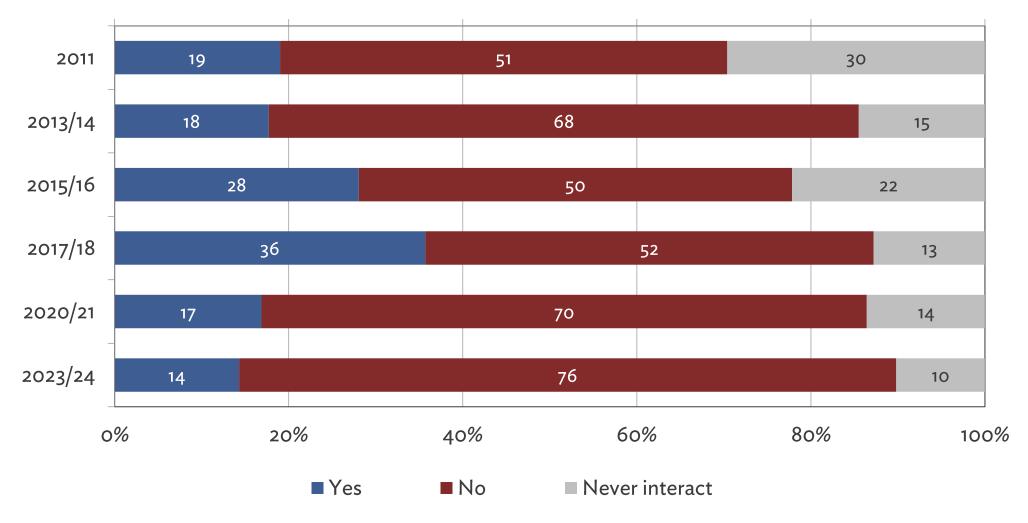


52%

Don't think that leaders include most stakeholders in govt. decision-making

Perceptions of poor frontline service - 'Do officials adhere to Batho Pele principles'?

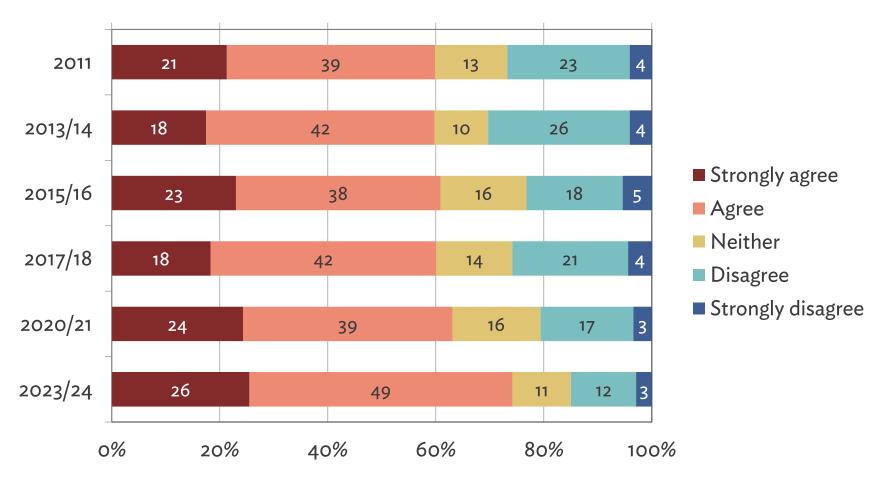






Low confidence in the future – 'Country going in wrong direction'



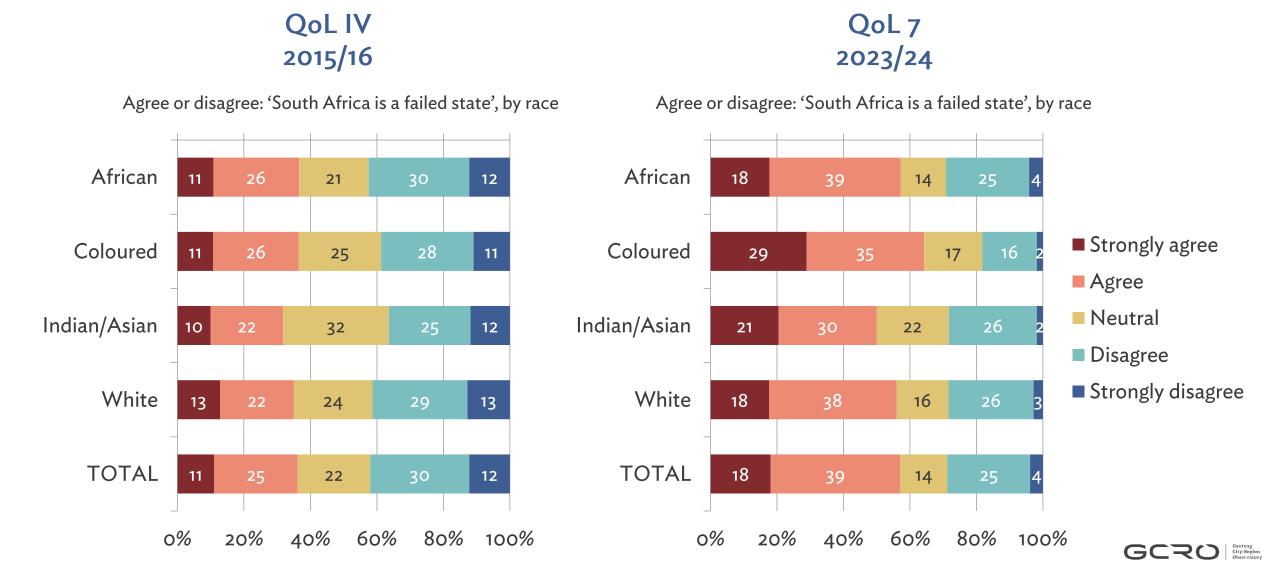


73%
Of African respondents believe the country going in wrong direction

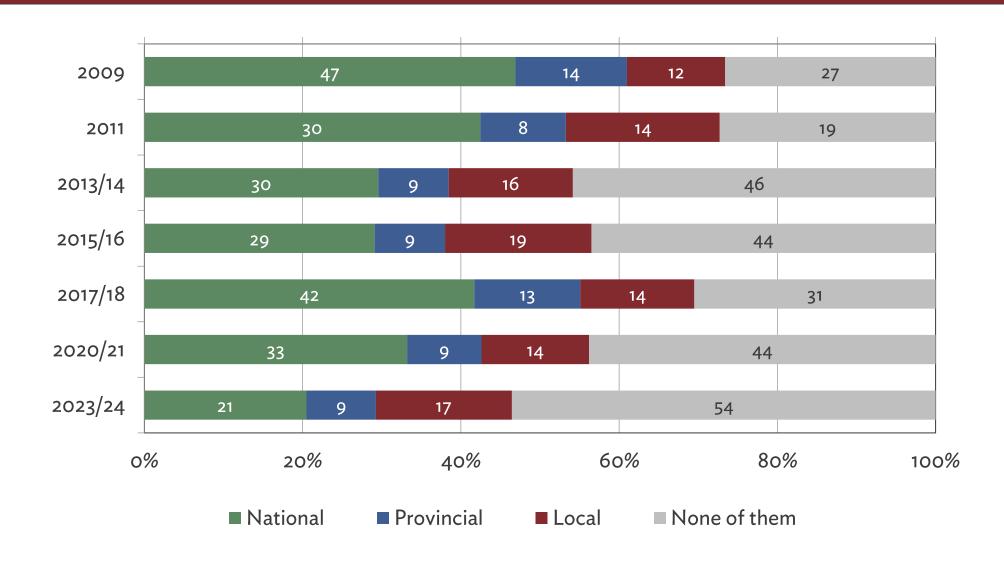
84%
Of white respondents believe the country going in wrong direction



Low confidence in the future - 'South Africa is a failed state'

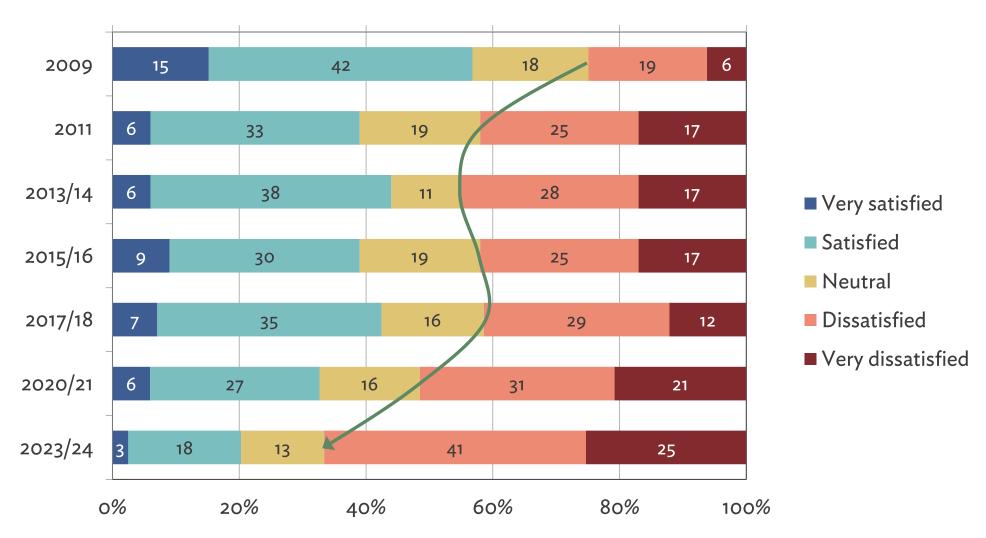


'Which sphere has done the most to improve quality of life?' - large increase in % saying 'none'



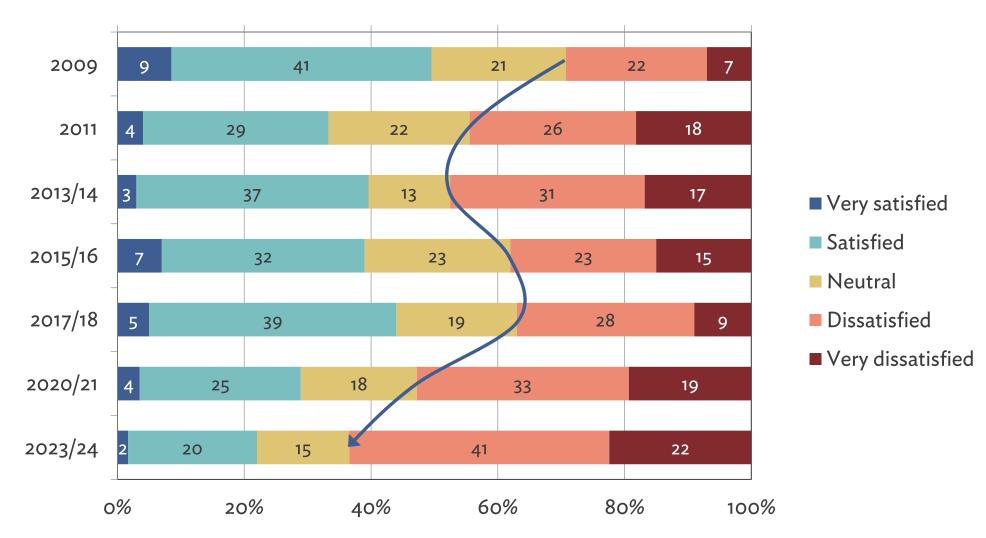


Satisfaction levels: Satisfaction with national government



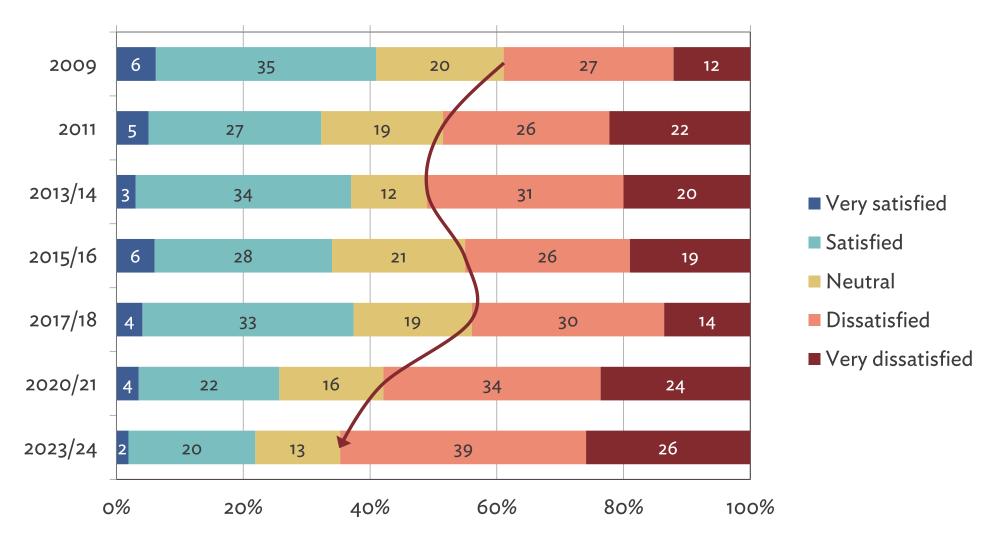


Satisfaction levels: Satisfaction with provincial government



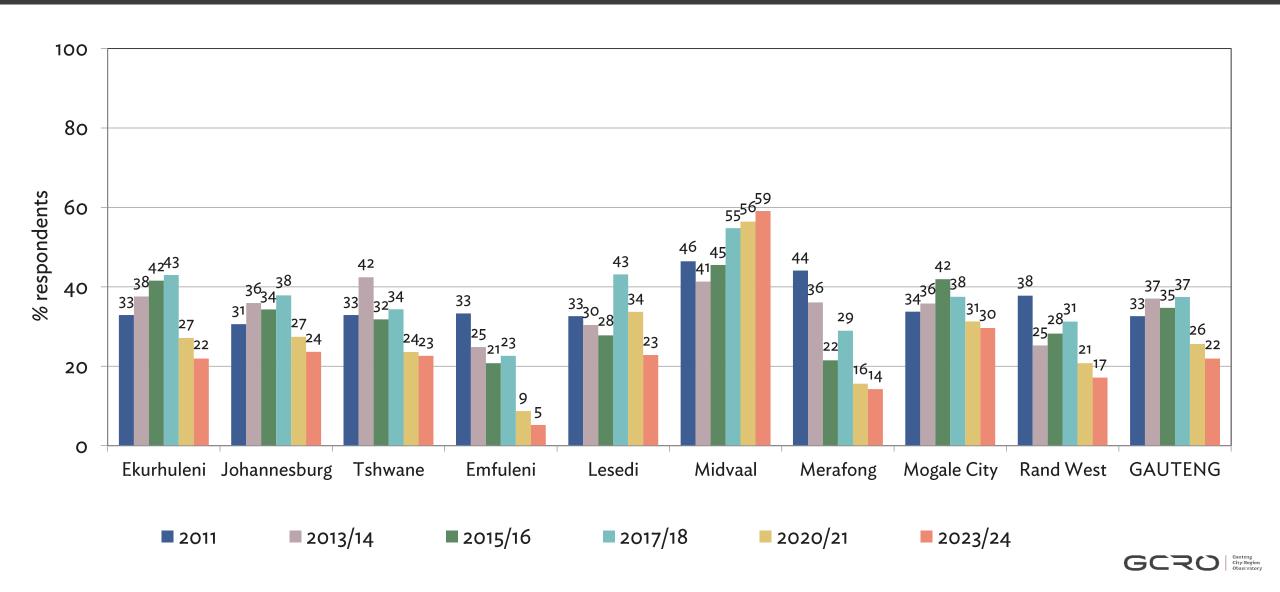


Satisfaction levels: Satisfaction with local government

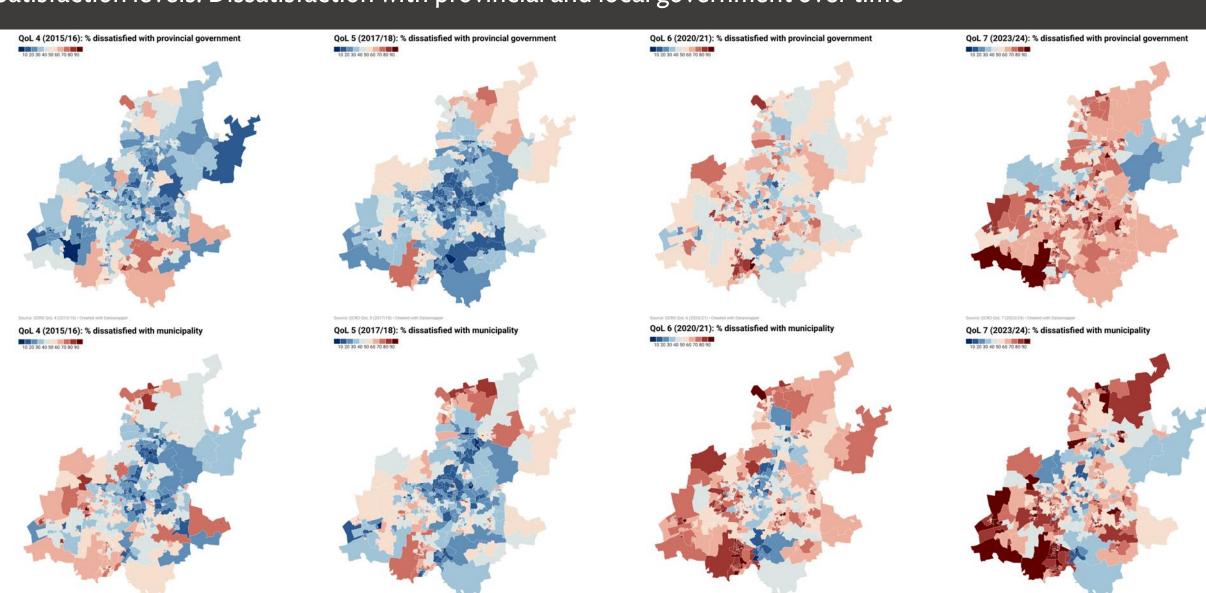




Satisfaction levels: Satisfaction with municipalities over time



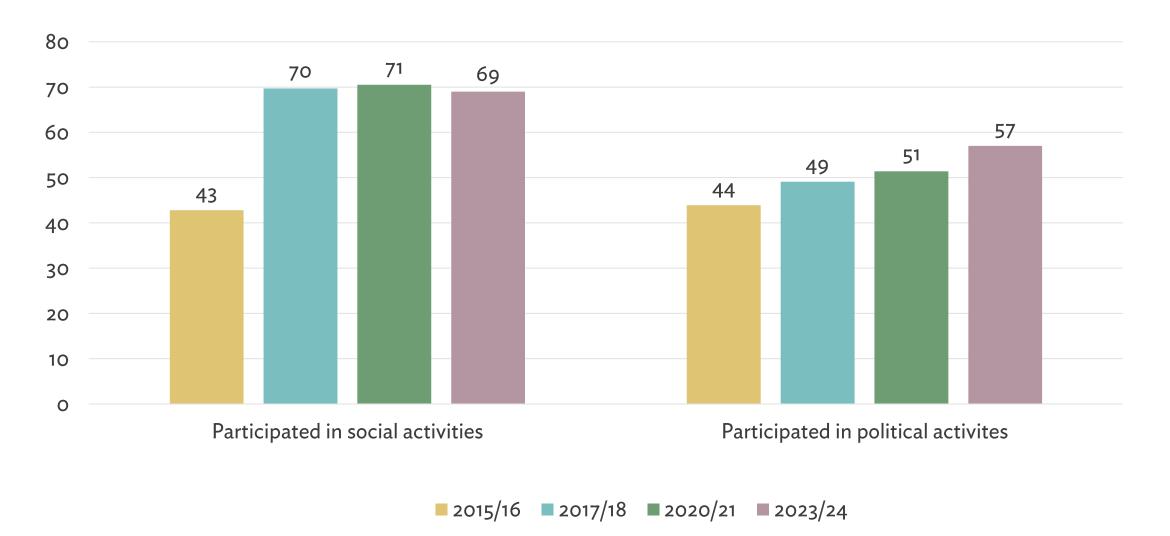
Satisfaction levels: Dissatisfaction with provincial and local government over time



Participation in social and political life

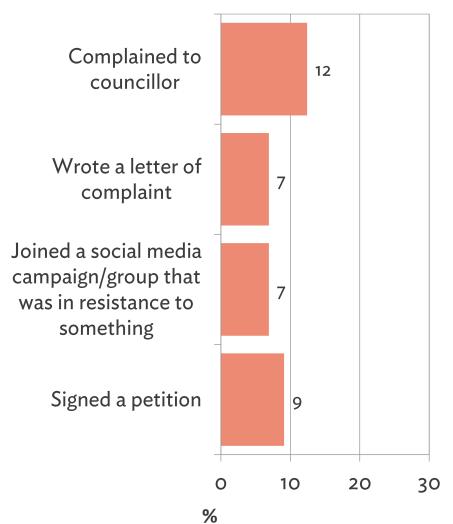


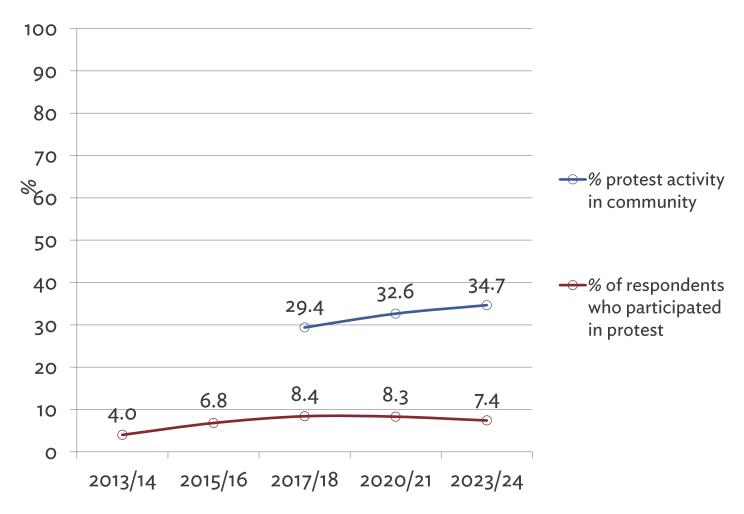
Engagement: Participation in social and political activities





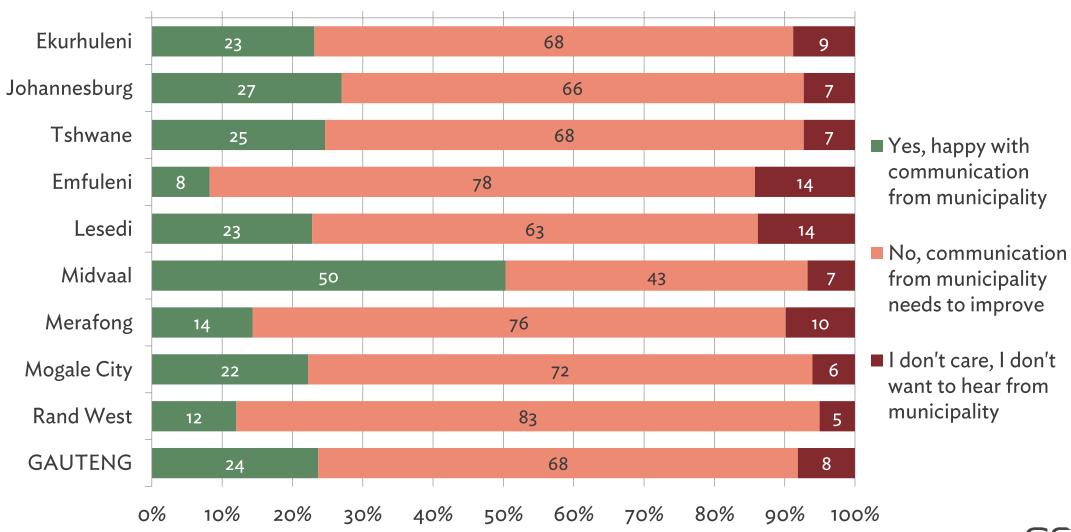
Engagement: Protest activity and other ways of raising political or service concerns





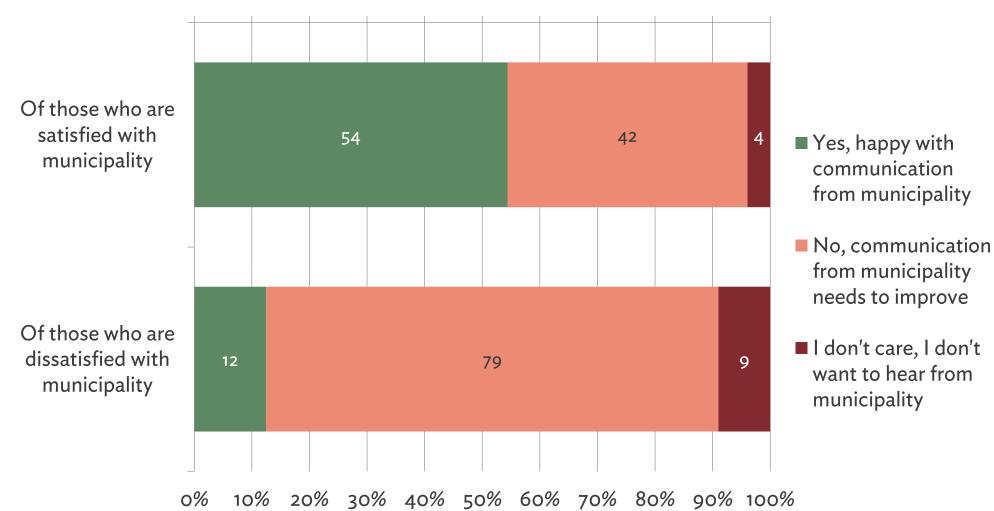


Disengagement: Interest in hearing from municipality



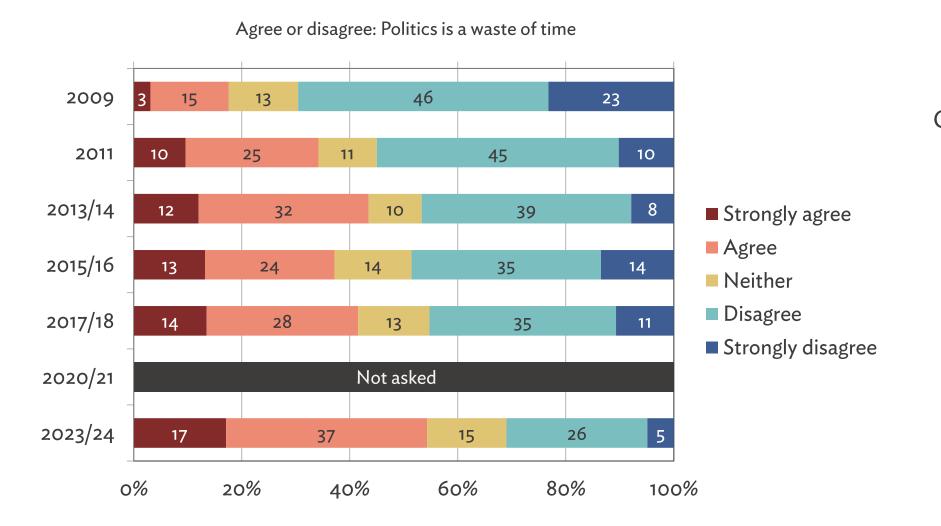


Disengagement: Correlation between dissatisfaction & no interest in hearing from municipality





Disengagement: Politics is a waste of time



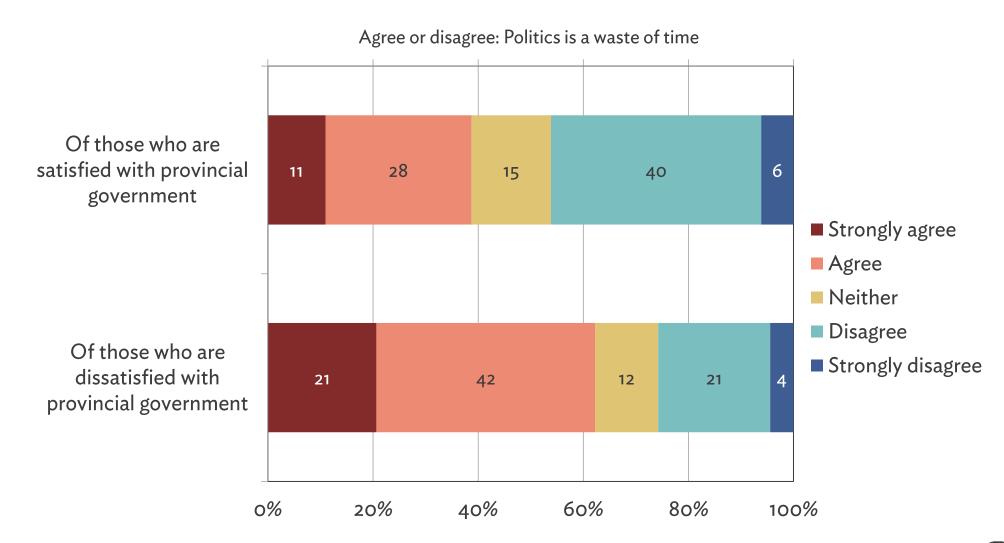
55%

Of African respondents believe politics is a waste of time

47%
Of white respondents believe politics is a waste of time

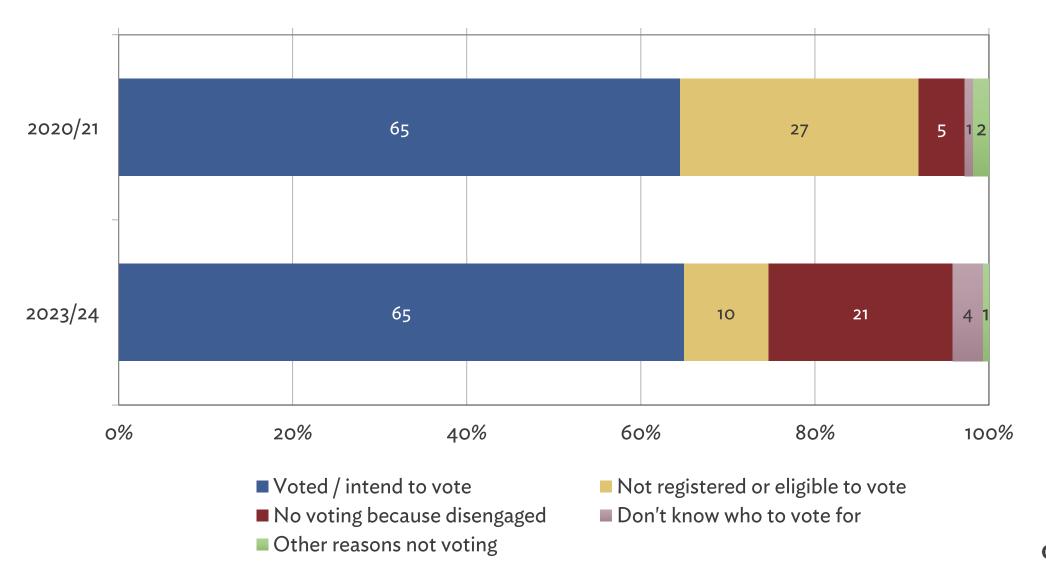


Disengagement: Dissatisfaction significantly drives up feeling that politics is a waste of time



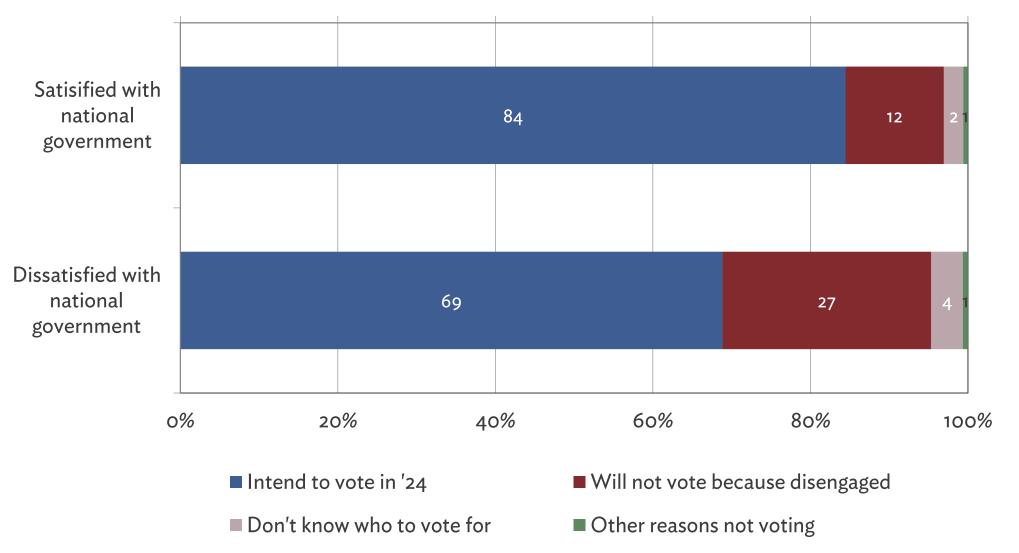


Disengagement: Willingness to vote





Disengagement: Dissatisfaction drives higher proportions saying they won't vote

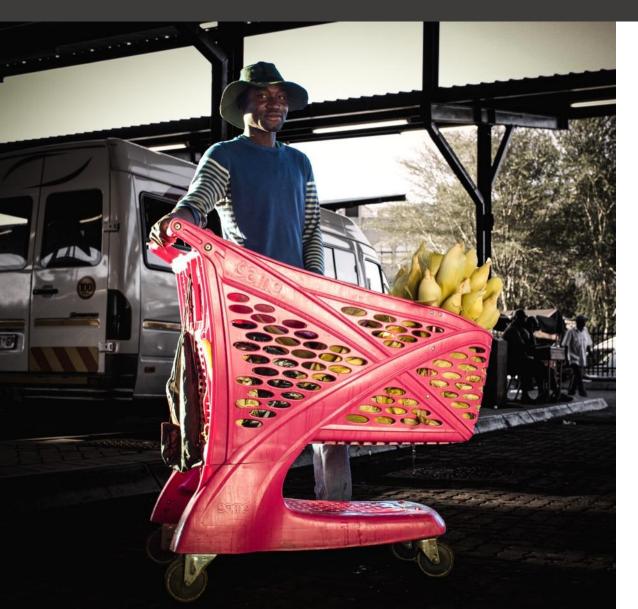


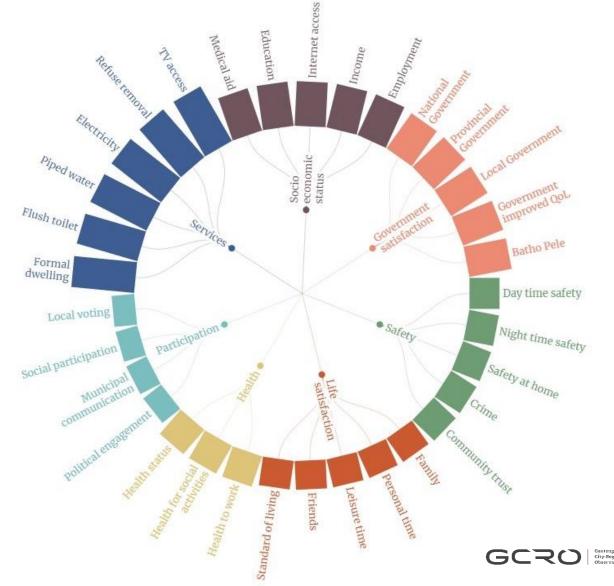


The Quality of Life Index scores – a measure of human progress

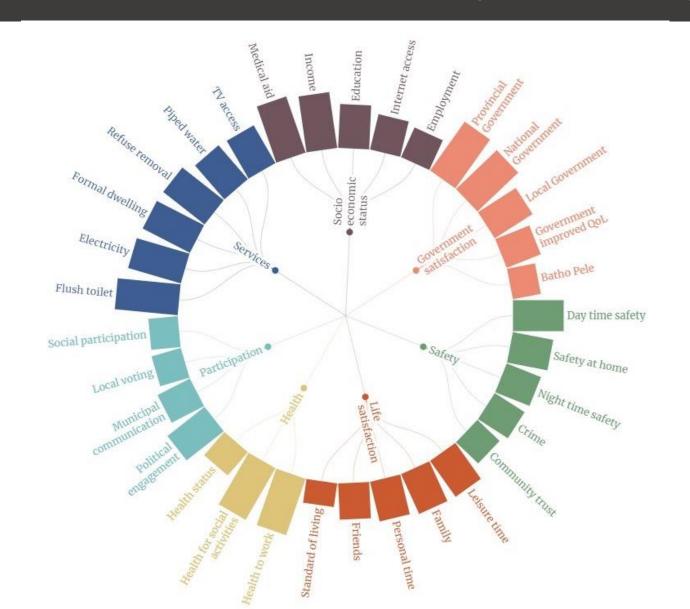


The Quality of Life Index: 33 questions in 7 dimensions reflecting development progress in Gauteng



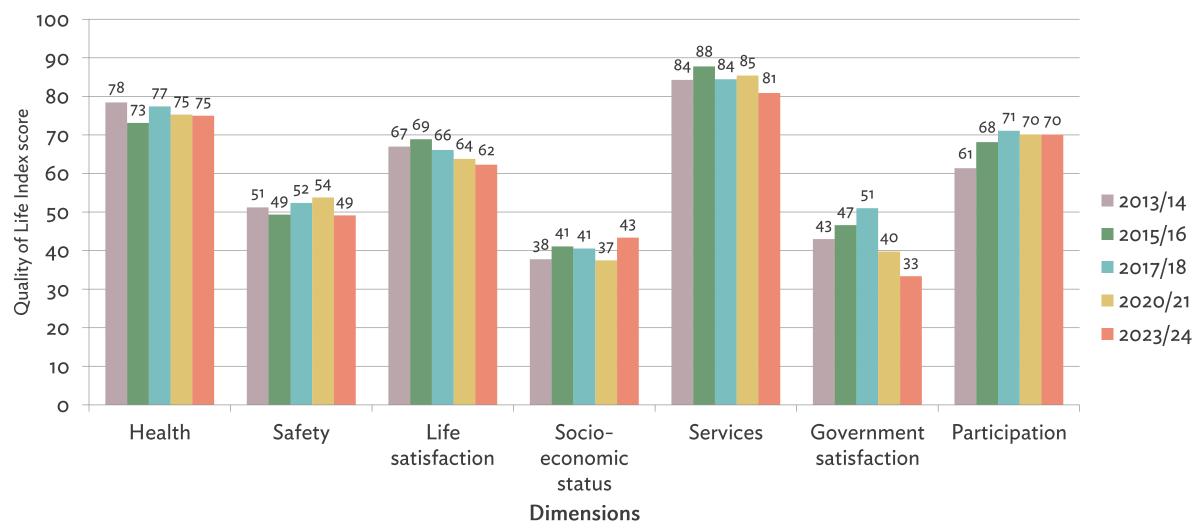


The Quality of Life Index: 33 questions in 7 dimensions reflecting development progress in Gauteng



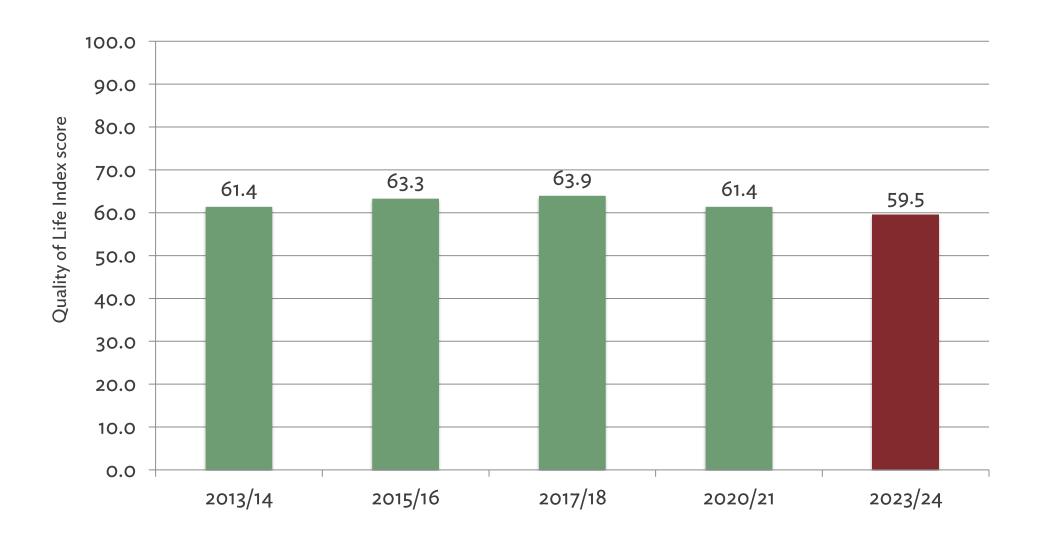


Changes in the dimensions of the QoL Index



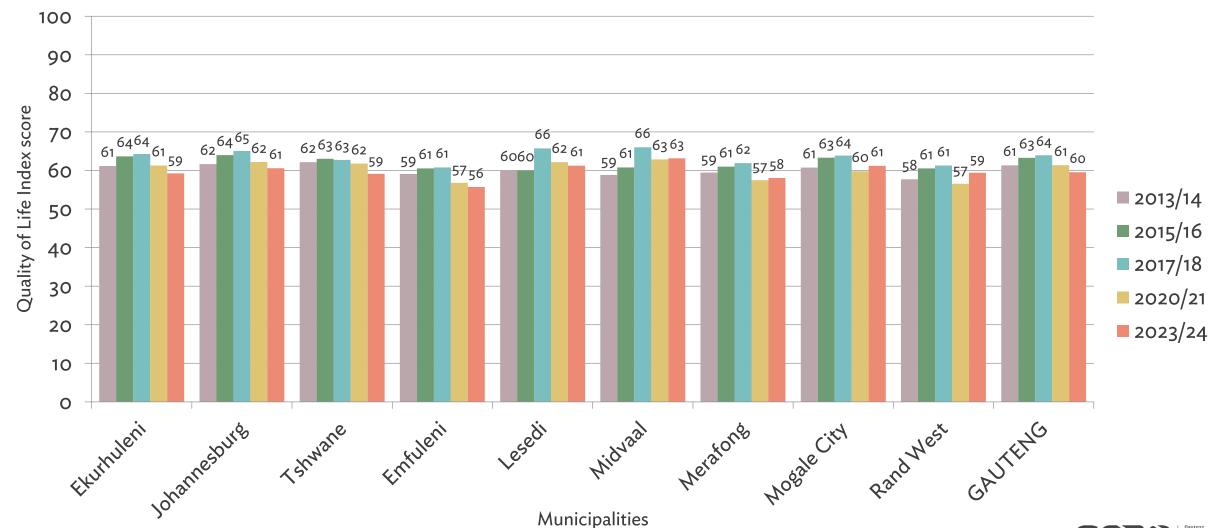


The overall QoL Index score dropped 2 points, and stands below 60 for the first time



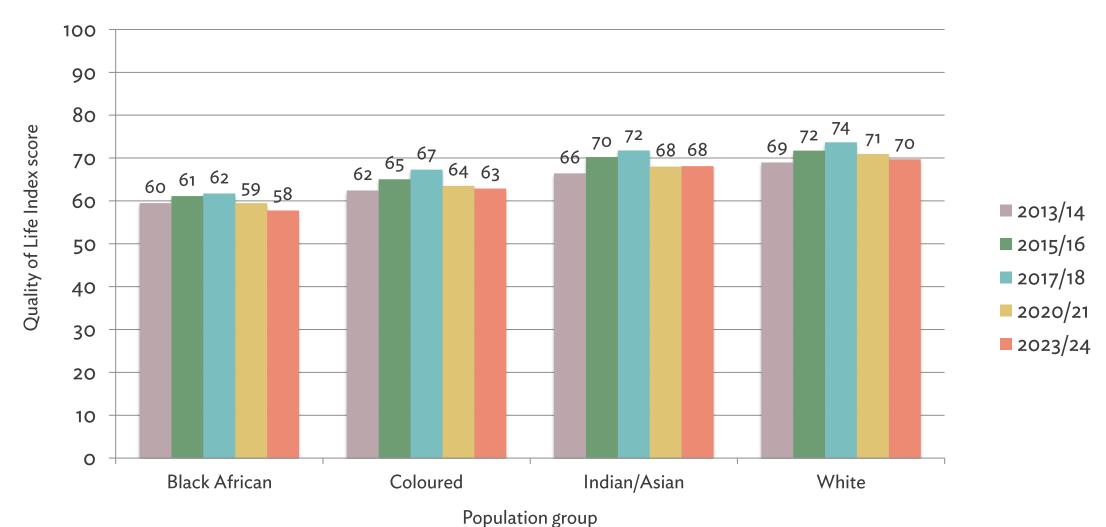


The overall QoL Index scores per municipality, over time





Africans continue to have a significantly lower quality of life score, and declining





Our thanks to fieldworkers and respondents



Thanks

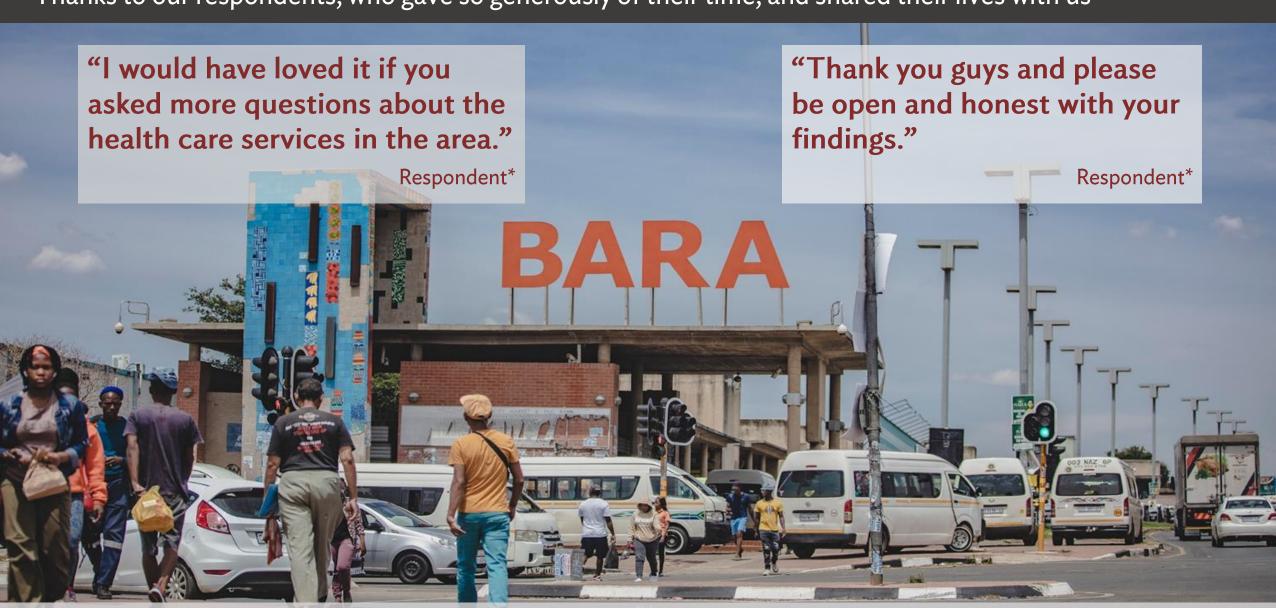
Thanks to Geospace & its fieldworkers, for tireless & professional work under often difficult circumstances



*Photograph is just an illustration and does not denict the respondent who shared these specific views

Thanks

Thanks to our respondents, who gave so generously of their time, and shared their lives with us



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Thanks

Thanks to our respondents, who gave so generously of their time, and shared their lives with us



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